



Commonwealth of Australia

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Change of company status

Australian Securities and Investments Commission Corporations Act 2001 – Paragraph 824(d)

Order Revoking Licence

TO: Robert Franklin Cameron ("the Licensee") 10/4 Buckhurst Avenue POINT PIPER NSW 2027

Under paragraph 824(d) of the *Corporations Act 2001* (as continued in force by subsection 1432(1) of that Act), the Australian Securities and Investments Commission revokes Licence Number 74099 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 16th day of May 2003.

Signed by:

Maria Petticrew

As a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 – Paragraph 824(d)

Order Revoking Licence

TO: Paul Frear Griffiths ("the Licensee")
6 Wentworth Street
DOVER HEIGHTS NSW 2030

Under paragraph 824(d) of the *Corporations Act 2001* (as continued in force by subsection 1432(1) of that Act), the Australian Securities and Investments Commission revokes Licence Number 74101 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 16th day of May 2003.

Signed by:

Maria Petticrew

As a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 – Paragraph 825(a)

Order revoking licence

TO: Colonial First State Property Investment Limited ACN 003 466 117 ("the Licensee")
Level 6

48 Martin Place

SYDNEY NSW 2000

Under paragraph 825(a) of the *Corporations Act 2001* (as continued in force by subsection 1432(1) of that Act), the Australian Securities and Investments Commission revokes Licence Number 170456 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 16th day of May 2003

Karly Clinage
Signed by Kathryn Flanagan,

as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 – Paragraph 825(a)

Order revoking licence

TO: Colonial First State Property Funds Management Ltd ACN 077422541 ("the Licensee") Level 6 48 Martin Place Sydney NSW 2000

Under paragraph 825(a) of the *Corporations Act 2001* (as continued in force by subsection 1432(1) of that Act), the Australian Securities and Investments Commission revokes Licence Number 167749 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 20th day of May 2003

Kith of Flamaye. Signed by Kathryn Flanagan

as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 – Subsection 655A(1) - Exemption

Pursuant to subsection 655A(1) of the Corporations Act ("Act") the Australian Securities and Investments Commission ("Commission") hereby exempts the persons named in Schedule A (collectively, "the Parties") from section 606 of the Act in respect of an acquisition referred to in Schedule B on the conditions set out in Schedule C and for so long as those conditions are met.

Schedule A

FEXCO Investments Australia Pty Ltd ACN 104 306 229 ("FEXCO Investments Australia")

FEXCO (Ireland company no. 83934)

FEXCO Money Transfer Ltd (UK company no. 02383761) ("FEXCO Money Transfer")

P&B Jess Investments Pty Ltd ACN 066 631 034 ("P&B Jess Investments")

Twelfth Vilmar Pty Ltd ACN 007 150 996 ("Twelfth Vilmar")

Schedule B

An acquisition arising solely from the entry by some or all of the Parties into a nominee trust deed and shareholders' deed for the purpose of making a joint takeover bid for all of the fully paid ordinary shares in Prudential Investment Company of Australia Limited ACN 004 266 817 ("PICA") ("the Bid"), where the deeds:

- (a) are substantially in the form of the draft deeds provided to ASIC on 19 May 2003;
- (b) provide that the rights and benefits in shares acquired by FEXCO Investments Australia under the Bid are to be held on trust for the other Parties in specified proportions;
- do not confer any control over, or power to substantially influence, the exercise of a voting right attached to securities in PICA until such time as PICA ceases to be a company of the kind referred to in paragraph 606(1)(a) of the Act, except to the extent of the matters referred to in paragraph (b) of this Schedule; and
- (d) do not restrict disposal of securities in PICA except:
 - (i) to the extent:
 - (A) of the matters referred to in paragraph (b) of this Schedule;
 - (B) that they contain an express or implied requirement that none of the Parties accept an offer under the Bid or otherwise dispose of shares during the bid

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period of the Bid unless required to do so under the terms of this instrument;

- until such time as PICA ceases to be a company of the kind referred to in paragraph (ii) 606(1)(a) of the Act; and
- terminate within 12 months of the date of this instrument in the event that at that date PICA (c) is still a company of the kind referred to in paragraph 606(1)(a) of the Act.

Schedule C

- Offers under the Bid are subject to a defeating condition which will operate where FEXCO 1 Investments Australia does not receive acceptances in respect of at least 50.1 per cent of PiCA shareholders not associated with any of the Parties as at the commencement of the bid period, and the bidder's statement in respect of the Bid includes a statement to the effect that this condition will not be waived.
- Unless ASIC otherwise allows, the Parties accept offers made under any other takeover bid for fully paid ordinary shares in PICA where the consideration offered under that bid exceeds the consideration offered under the Bid by at least 5% and FEXCO Investments Australia does not improve the consideration offered under the Bid to match that offered under the other bid within 7 days of the offers under the other bid being made.
- 3 The Parties use their best endeavours to have PICA engage an independent expert to prepare a report on the ments of the Bid.

DATED this 19th day of May 2003

Signed: Gadi Bloch, as a delegate of the

Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 - Paragraph 825(a)

Order Revoking Licence

TO: Main Camp Tea Tree Oil Limited, ACN 054 989 516 ("the Licensee")
Suite 1703
33 Bligh Street
SYDNEY NSW 2000

Under paragraph 825(a) of the *Corporations Act 2001* (as continued in force by subsection 1432(1) of that Act), the Australian Securities and Investments Commission revokes Licence Number 16205 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 21st day of May 2003.

Signed by:

Maria Petrocrew

As a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 - Subsection 741(1) - Declaration

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Pursuant to paragraph 741(1)(b) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") hereby declares that Chapter 6D of the Act applies to all persons in relation to an offer made in or accompanied by the disclosure document specified in Schedule A in the case referred to in Schedule B as if a reference to:

- (a) disclosure document in paragraphs 723(1)(a), 728(1)(a) and 728(1)(b) of the Act;
- (b) prospectus in paragraph 723(1)(a) of the Act; and
- (c) a copy of a prospectus in subsections 721(3) and 727(2) of the Act,

includes a reference to a document or copy of a document that differs from the document lodged with ASIC to the following extent:

(d) numerical values for the "Dividend Rate" "Market Rate" and "Margin" of the reset preference shares of Insurance Australia Group Limited ACN 090 739 923 ("Dividend Rate", "Market Rate" and "Margin") are included.

Schedule A

A disclosure document lodged by Insurance Australia Group Limited ACN 090 739 923 ("IAG") on or about 20 May 2003, offering reset preference shares ("RPS2") ("Prospectus") in IAG.

Schedule B

Offers made in or accompanied by the Prospectus where:

- (a) no application form is attached to the Prospectus lodged with ASIC;
- (b) no application form has been distributed with the Prospectus or a copy of the Prospectus prior to the date of this instrument;
- any application form accompanying the Prospectus or a copy of the Prospectus on or after the date of this instrument discloses the difference between the Prospectus lodged with ASIC and the Prospectus distributed to investors;
- (d) the Prospectus contains a description of this declaration;
- (e) an electronic copy of the Prospectus which contains the Dividend Rate, the Market Rate and the Margin is posted in a prominent place on IAG's internet site and is accessible to members of the public while the offer is able to be accepted; and
- (f) a copy of the Prospectus displaying the Dividend Rate, the Market Rate and the Margin is provided to the Company Announcements Platform of the financial market operated by Australian Stock Exchange Limited as soon as practicable after it is determined but in any event, one day before offers are first made under the Prospectus.

Dated this 20th day of May 2003

Signed by Therese Boumelhem

as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 – Paragraph 825(a)

Order Revoking Licence

TO: Tristram Investments Limited ACN 053 953 610 ("the Licensee")

Level 12 Angel Place 123 Pitt Street SYDNEY NSW 2000

Under paragraph 825(a) of the *Corporations Act 2001* (as continued in force by subsection 1432(1) of that Act), the Australian Securities and Investments Commission revokes Licence Number 52644 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 20th day of May 2003.

Signed by

As a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 - Paragraph 825(a)

Order Revoking Licence

TO: Excel Mining Ltd ACN 002 818 699 ("the Licensee")

Level 9 1 York Street SYDNEY NSW 2000

Under paragraph 825(a) of the Corporations Act 2001 (as continued in force by subsection 1432(1) of that Act), the Australian Securities and Investments Commission revokes Licence Number 11588 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 20th day of May 2003.

Maria Petticrew Metti orun As a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission Corporations Act 2001 – Subsections 655A(1) and 669(1) – Exemption and Declaration

Pursuant to paragraph 655A(1)(a) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") exempts the persons referred to in Schedule A from section 606(1) of the Act in the case referred to in Schedule B:

Schedule A

Perpetual Trustee Company Limited ACN 000 001 007 (as trustee of the Castle Harlan Australian Mezzanine Partners No. 1A Trust and Castle Harlan Australian Mezzanine Partners No. 1B Trust) and CHAMP 1 Australia Partner Pty Limited ACN 092 193 158 as partners of the CHAMP 1 Australia Partnership ("Partnership"), P.T. Limited ACN 004 454 666 as custodian for Partnership and Castle Harlan Australian Mezzanine Partners IE Worldwide SCRL.

Schedule B

Acquisitions of relevant interests in ordinary shares in Austar United Communications Limited ACN 087 695 707 ("Austar") pursuant to clause 5.4(a) of the "Amended and Restated CHAMP Shareholders' Funding Agreement Relating to United Austar, Inc and Austar United Communications Limited" dated 12 May 2003 under which AUN SPV Pty Limited ACN 103 192 730 ("AUN SPV") will transfer to the persons specified in Schedule A ordinary shares acquired under the AUN SPV takeover bid in respect of which a bidder's statement and offer document was lodged with ASIC on 13 May 2003.

And pursuant to paragraph 669(1)(b) of the Act, ASIC declares that Chapter 6A of the Act applies to the persons referred to in Schedule C in the case referred to in Schedule D as if:

- 1. section 661A(1)(a)(i) was modified by inserting the words "other than securities in which the bidder has a relevant interest at the date of the bidder's statement" after the word "class".
- section 661A(4)(a)(ii) was modified by inserting the words "or an associate of the bidder at the date of the bidder's statement" after the word "bidder".
- 3. section 661B(1)(c)(i) was modified by inserting the words "other than a holder of securities in which the bidder or an associate of the bidder has a relevant interest at the date of the bidder's statement" after the word "class".
- 4. section 662B(1)(c) was modified by inserting the words "other than a holder of securities in which the bidder or an associate of the bidder has a relevant interest at the date of the bidder's statement" after the word "ASIC".

- 5. section 663A(1) was modified by inserting the words "or if the securities that are convertible into bid class securities are held by an associate of the bidder or by a related body corporate of that associate" at the end of the second sentence of that subsection.
- 6. section 663B(1)(c) was modified by inserting the words "other than an associate of the bidder or a related body corporate of that associate" after the word "securities".
- 7. section 663C was modified by inserting a new subsection as follows:
 - "663C(4) Where the convertible securities were issued pursuant to an employee share scheme, this section has effect despite anything in the terms of issue of those securities."
- 8. Part 6A.2 were modified by inserting a new section 665F after section 665E as follows:
 - "Section 665F DEFINITION For the purposes of this Part "full beneficial interests" shall not be taken not to exist in respect of particular securities solely because a mortgage or other security has been granted in respect of such securities."
- section 664A(4) was modified to insert the words "or, where the securities
 were issued pursuant to an employee share scheme, anything in the terms of
 the issue of those securities" after the word "acquired".
- section 665A(2) was amended to insert the words "(other than an associate of the 100% holder or a related body corporate of that associate)" after the words "convertible into main securities".
- 11. section 665B(1)(c) was amended to insert the words "(other than an associate of the 100% holder or a related body corporate of that associate)" after the words "who is a holder of convertible securities".
- 12. section 665C was modified by inserting a new subsection as follows:
 - "665C(4) Where the convertible securities were issued pursuant to an employee share scheme, this section has effect notwithstanding any restraints regarding transfer of the convertible securities that may be contained in the terms of the issue of those securities."
- 13. Part 6A.3 was modified by adding a new section at the end of the Part as follows:
 - "666C Where a person is entitled to acquire securities under section 664A and:
 - (i) the person has otherwise complied with this Part in relation to the acquisition of those securities; and

(ii) the securities were issued pursuant to an employee share scheme

the transfer of the securities to the person is effective notwithstanding any restraints regarding transfer of the securities that may be contained in the terms of the issue of those securities."

14. Part 6A.4 were modified by inserting a new section 667D after section 667C as follows:

"Section 667D DEFINITION For the purposes of this Part "full beneficial ownership" shall not be taken not to exist in respect of particular securities solely because a mortgage or other security has been granted in respect of such securities."

Schedule C

AUN SPV Pty Limited ACN 103 192 730 ("AUN SPV"); Castle Harlan Australian Mezzanine Partners Pty Limited ACN 091 067 846; Perpetual Trustee Company Limited ACN 000 001 007 (as trustee of the Castle Harlan Australian Mezzanine Partners No. 1A Trust and Castle Harlan Australian Mezzanine Partners No. 1B Trust) and CHAMP 1 Australia Partner Pty Limited ACN 092 193 158 as partners of the CHAMP 1 Australia Partnership and P.T. Limited ACN 004 454 666 as custodian for such partnership; Castle Harlan Australian Mezzanine Partners IE Worldwide SCRL; United Asia/Pacific Communications, Inc., United AUN, Inc., and United Austar, Inc.

Schedule D

The takeover bid by the AUN SPV for ordinary shares in Austar United Communications Limited ("Austar") in respect of which a bidder's statement and offer was lodged with ASIC on 13 May 2003 and any compulsory acquisition entitlements or buy-out obligations arising under Chapter 6A in respect of Austar securities thereafter.

Dated this 21st day of May 2003.

Signed by:

Rachel Howitt

as delegate of the Australian Securities and Investments Commission

Corporations Act 2001 Subsection 164(3)

Notice is hereby given that the ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administration Appeals Tribunal prevents it from doing so.

ANGIOSTAR LTD ACN 080 492 404 will change to a proprietary company limited by shares. The new name will be ANGIOSTAR PTY LTD ACN 080 492 404.

COMMUNITY TELCO AUSTRALIA LTD ACN 094 908 326 will change to a proprietary company limited by shares. The new name will be COMMUNITY TELCO AUSTRALIA PTY LTD ACN 094 908 326.

GLOBAL TSCM GROUP PTY LIMITED

ACN 098 716 066 will change to a public company limited by shares. The new name will be GLOBAL TSCM GROUP LIMITED ACN 098 716 066.

LANDMARK WHITE PTY LTD

ACN 102 320 329 will change to a public company limited by shares. The new name will be LANDMARK WHITE VALUERS LIMITED ACN 102 320 329.

MONTEC INTERNATIONAL LTD

ACN 097 731 470 will change to a proprietary company limited by shares. The new name will be MONTEC INTERNATIONAL PTY LIMITED ACN 097 731 470.

OZ NATURALLY LIMITED ACN 073 775 765 will change to a proprietary company limited by shares. The new name will be OZ NATURALLY PTY LIMITED ACN 073 775 765.

SPRINGFIELD OIL & GAS LIMITED ACN 096 163 594 will change to a proprietary company limited by shares. The new name will be SPRINGFIELD OIL & GAS PTY LTD ACN 096 163 594.

UNITED PREMIUM FUNDING LTD

ACN 003 219 065 will change to a proprietary company limited by shares. The new name will be UNITED PREMIUM FUNDING PTY LIMITED ACN 003 219 065.

COMMUNITY SECTOR ENTERPRISES LIMITED

ACN 098 858 354 will change to a proprietary company limited by shares. The new name will be COMMUNITY SECTOR ENTERPRISES PTY LTD ACN 098 858 354.

COX'S RIVER REST LIMITED

ACN 076 175 703 will change to a proprietary company limited by shares. The new name will be COX'S RIVER REST PTY LIMITED ACN 076 175 703.

IAPEAL INTERNET LIMITED

ACN 092 221 764 will change to a proprietary company limited by shares. The new name will be IAPEAL INTERNET PTY LIMITED ACN 092 221 764.

LOFTUS SMALL COMPANY FUND LIMITED ACN 087 769 186 will change to a proprietary company limited by shares. The new name will be LOFTUS SMALL COMPANY FUND PTY LIMITED ACN 087 769 186.

NOTRON (NO.342) PTY LIMITED

ACN 098 668 805 will change to a public company limited by shares. The new name will be MIRVAC TREASURY NO.2 LIMITED ACN 098 668 805.

RECOILLESS TECHNOLOGIES INTERNATIONAL PTY. LTD. ACN 092 154 857 will change to a public company limited by shares. The new name will be RECOILLESS TECHNOLOGIES INTERNATIONAL LIMITED ACN 092 154 857.

STARPHARMA LIMITED. ACN 075 081 908 will change to a proprietary company limited by shares. The new name will be STARPHARMA PTY LTD ACN 075 081 908.

VIRALSTAR LTD ACN 083 205 421 will change to a proprietary company limited by shares. The new name will be VIRALSTAR PTY LTD ACN 083 205 421.