



Commonwealth of Australia



ASIC

Australian Securities &
Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 655A(1) - Declaration

01/1090

Pursuant to paragraph 655A(1)(b) of the *Corporations Act 2001* ("the Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person specified in Schedule A in the case specified in Schedule B as if subsection 650D(3) was omitted and the following was substituted:

"A notice under subsection (1) must be approved by a unanimous resolution passed by the directors of the bidder".

Schedule A

Mayne Health Logistics Pty Limited ACN 097 064 894 ("Bidder").

Schedule B

The takeover bid by the Bidder for all of the ordinary shares and options in F H Faulding & Co Limited ACN 007 870 984 in respect of which a bidder's statement was lodged with ASIC on 19 July 2001.

Dated this 3rd day of September 2001

Signed: 

Merinda Northrop, as a delegate of the Australian Securities and Investments Commission

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION 01/1091
Corporations Act 2001
SUBSECTION 340(1) - ORDER

Pursuant to sub-section 340(1) of the Corporations Act 2001 ("the Act") the **AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION** ("ASIC") hereby **MAKES AN ORDER** relieving the company specified in Schedule 1 ("the Company"), from compliance with section 314 of the Act in respect of the members specified in Schedule 2 (the "Members"), on the conditions set out in Schedule 3.

SCHEDULE 1

Coles Myer Limited ACN 004 089 936

SCHEDULE 2

Members of the Company who have:

- (a) received a notice from the Company under the heading "Shareholder Discount Plan – Notice of Election to Participate" (the "Election Notice") by 5 September 2001;
- (b) elected to participate in the Company's plan known as the "Shareholder Discount Plan" (the "SDP") by validly completing the Election Notice; and
- (c) not marked with an "X" the box in the Election Notice relating to the Company's Annual Review (the "Annual Review Box").

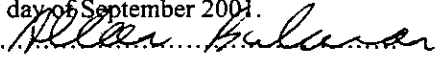
SCHEDULE 3

The Company includes in its letter accompanying its Notice of Annual General Meeting for 2001 to the Members the following statement:

"At ASIC's request we would like to remind any shareholder who elected to participate in the Shareholder Discount Plan that you will not receive the Company's 2001 Annual Review or the Annual Review for subsequent years (which you would be otherwise entitled to under the Corporations Act) unless in electing to participate in the Shareholder Discount Plan you indicated that you did want to receive the Annual Review.

If you have not received an Annual Review but wish to do so, please call our share registry on toll free 1300 130 278 or include a written request for a Review in the reply paid envelope enclosed. We will immediately send the Company's Annual Review to you."

Dated this 4th day of September 2001.

Signed: 
Allan Bulman, a delegate of the Australian
Securities and Investments Commission


**Australian Securities & Investments Commission
Corporations Law Section 825
Order Revoking Licence**

01/1092

TO: Salomon Smith Barney Australia Corporate Finance Pty Limited,
ACN: 003 309 804 ("the Licensee")
Level 24 Citigroup Centre
2 Park Street
Sydney NSW 2000

Pursuant to paragraph 825(a) of the Corporations Law, the Australian Securities and Investments Commission hereby revokes Licence Number 15017 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 5th day of September 2001.

Signed 

Leigh-Anne Perillo, a delegate of the Australian Securities and Investments Commission


**Australian Securities & Investments Commission
Corporations Law Section 824
Order Revoking Licence**

01/1093

TO: Peter Lloyd Binnie ("the Licensee")
29/17 Raglan St
Mosman NSW 2088

Pursuant to paragraph 824(d) of the Corporations Law, the Australian Securities and Investments Commission hereby revokes the Licence Number 11610 with effect from when this order is served on the Licensee.

Dated this 10th day of September 2001.

Signed 

Leigh-Anne Perillo, a delegate of the Australian Securities and Investments Commission

**Australian Securities & Investments Commission
Corporations Law Section 825
Order Revoking Licence**

01/1094

TO: Movieco Australia Limited, ACN: 058 693 922 ("the Licensee")
Level 3
4 Foster St
Surry Hills NSW 2010

Pursuant to paragraph 825(a) of the Corporations Law, the Australian Securities and Investments Commission hereby revokes Licence Number 57153 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 10th day of September 2001.

Signed

Leigh-Anne Perillo, a delegate of the Australian Securities and Investments Commission

**Australian Securities & Investments Commission
Corporations Law Section 825
Order Revoking Licence**

01/1095

TO: Winwell Pty Ltd, ACN: 003 537 862 ("the Licensee")
Hardwicke Stud
PO Box 235
Yass NSW 2582

Pursuant to paragraph 825(a) of the Corporations Law, the Australian Securities and Investments Commission hereby revokes Licence Number 72315 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 10th day of September 2001.

Signed 

Leigh-Anne Perillo, a delegate of the Australian Securities and Investments Commission

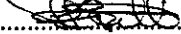
**Australian Securities & Investments Commission
Corporations Law Section 825
Order Revoking Licence**

01/1096

TO: Austplanners Asset Management Limited, ACN: 005 757 817 ("the Licensee")
Level 1
160 Queen St
Melbourne VIC 3000

Pursuant to paragraph 825(a) of the Corporations Law, the Australian Securities and Investments Commission hereby revokes Licence Number 12128 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 10th day of September 2001.

Signed 

Liegh-Anne Perillo, a delegate of the Australian Securities and Investments Commission


01/1097



Corporations (Stock Markets — Unquoted Interests) (Property Funds Australia Ltd) Approval 2001

I, JOE HOCKEY, Minister for Financial Services and Regulation, make this Approval under subsection 770A (2) of the *Corporations Law*.

Dated 30 August 2001



Minister for Financial Services and Regulation

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01/1097

Section 1

1 **Name of Approval**

This Approval is the *Corporations (Stock Markets — Unquoted Interests) (Property Funds Australia Ltd) Approval 2001*.

2 **Commencement**

This Approval commences when it is made.

3 **Definitions**

In this Approval:

associate means:

- (a) a director or secretary of the responsible entity; or
- (b) a related body corporate of the responsible entity; or
- (c) a director or secretary of a related body corporate of the responsible entity; or
- (d) a person with whom a person mentioned in paragraph (a), (b) or (c) is acting, or proposes to act, in relation to the interests mentioned in section 4.

broker means Austock Brokers Pty Ltd (ACN 053 513 438).

market participant means:

- (a) the responsible entity; or
- (b) the broker; or
- (c) the operator.

market user means a person who has made, or who makes, an offer to buy or sell relevant interests through the Property Funds stock markets.

operator means Austock Management Ltd (ACN 010 338 324).

Property Funds stock markets means the stock markets, constituted by the markets in the relevant interests, that are conducted by the broker and the operator for the responsible entity.

relevant interests means the interests to which this Approval applies under section 4.

responsible entity means Property Funds Australia Ltd (ACN 078 199 569).

risk disclosure statement means a statement, contained in a schedule to the rules, about the disclosure of risks associated with the conduct of the Property Funds stock markets.

rules means the rules dated 21 March 2001 for the conduct of the Property Funds stock markets, as amended from time to time.

Section 6

supervisor means:

- (a) the person appointed as supervisor under an agreement with the responsible entity dated 9 August 2000 (*supervisor agreement*); or
- (b) a successor appointed under paragraph 11 (2) (b).

unquoted has the meaning given by subsection 770A (5) of the Corporations Law.

Note 1 For the definitions of *ASIC*, *business day*, *dealers licence*, *director*, *executive officer*, *lodge* and *stock market*, see section 9 of the Corporations Law.

Note 2 Subsection 770A (2) of the Corporations Law contains some requirements for the contents of a responsible entity's business rules.

4 Application

This Approval applies to unquoted interests in the following registered managed investment schemes:

- (a) Capital Collection Diverse Sector Fund Trust No. 1;
- (b) Capital Diverse Sector Fund Syndicate No. 1.

5 Approval

The Properties Fund stock markets are approved under section 770A of the Corporations Law, subject to the conditions mentioned in this Approval.

Note 1 This Approval is also subject to the conditions mentioned in subsection 770A (3) of the Corporations Law.

Note 2 The applicant must continue to meet the grounds for approval mentioned in subsection 770A (2) of the Corporations Law, even after approval has been given: see subsection 770A (4) of the Corporations Law.

6 Amendment of rules

- (1) As soon as practicable after any amendment to the rules is made, the responsible entity must lodge a written notice of the amendment with ASIC.
- (2) The notice must:
 - (a) set out the text of the amendment; and
 - (b) state the date when the amendment was made; and
 - (c) contain an explanation of the purpose of the amendment.
- (3) If a notice under this section is not lodged before the end of 21 days after the amendment is made, the amendment ceases to have effect.
- (4) If ASIC disallows the amendment by written notice given to the operator within 28 days after a notice is lodged under subsection (1), the amendment ceases to have effect.

01/1097

Section 7

7 Duties of responsible entity

- (1) The responsible entity must:
- (a) comply with the rules; and
 - (b) notify the broker and the operator in writing, as soon as possible after becoming aware of information:
 - (i) that is not generally available; and
 - (ii) that a reasonable person would expect, if it were generally available, to have a material effect on the price or value of securities; and
 - (iii) that is not required to be included in a prospectus or a supplementary or replacement prospectus; and
 - (c) notify the broker and the operator in writing of a breach of the Corporations Law, this Approval, or the rules before the end of 7 days after the responsible entity becomes aware of the breach.
- (2) The responsible entity and each associate must inform the operator:
- (a) of any interest the responsible entity or associate has in the relevant interests, within 2 business days after the Property Funds stock markets begin operations; and
 - (b) of any change in the interest the responsible entity or associate has in the relevant interests, within 2 business days after the change occurs.

8 Duties of broker and operator

The broker and the operator must each comply with:

- (a) the rules; and
- (b) the conditions of its dealers licence.

9 Conduct of Property Funds stock markets

The Property Funds stock markets must be conducted by the broker and the operator:

- (a) in accordance with the rules; and
- (b) in the manner stated in the application to ASIC, dated 9 May 2000, for approval of the Property Funds stock markets under section 770A of the Corporations Law; or
- (c) in a manner approved in writing by ASIC.

Section 12

10 Internal management and market systems

The market participants must each establish and maintain internal management and market systems:

- (a) to give reasonable assurance to ASIC that this Approval and sections 770A and 770B of the Corporations Law will be complied with; and
- (b) to meet any liabilities that the broker or operator may incur in conducting the Property Funds stock markets.

11 Duties and appointment of supervisor

- (1) The supervisor must monitor the compliance of the market participants and the market users with the Corporations Law, this Approval and the rules.
- (2) If, for any reason, the appointment of the supervisor is terminated, the responsible entity must:
 - (a) notify ASIC immediately, in writing, of the termination; and
 - (b) as soon as practicable after the termination, appoint, in writing, another person as supervisor.
- (3) The responsible entity must not appoint a person as supervisor unless:
 - (a) the responsible entity reasonably considers that the person is appropriately qualified and independent of the responsible entity; and
 - (b) ASIC has approved the proposed appointment of the person in writing.

Note Under paragraph 770A (2) (b) of the Corporations Law, the rules must make satisfactory provision for an independent and appropriately qualified supervisor. Regulation 7.2.02 of the *Corporations Regulations 1990* deals with the qualifications that a supervisor must have.

- (4) If ASIC gives to the responsible entity and the supervisor a written direction that the supervisor agreement must terminate on a particular date, the supervisor agreement terminates on that date.

12 Statement to ASIC

- (1) A market participant must give to ASIC, either individually or in conjunction with the other market participants, a statement, signed by or for its directors, of:
 - (a) the extent to which it has complied with this Approval and the rules; and
 - (b) any other matter that ASIC requires it, in writing, to include in the statement.
- (2) A statement must be given for each statement period, whether or not the Property Funds stock markets are conducted in that period.
- (3) If the Property Funds stock markets are not conducted in a statement period, the statement for that period must contain the words 'nil return'.

Section 13

- (4) A statement must be given to ASIC before the end of 1 month after the end of the statement period for which the statement is made.
- (5) A statement must include a certificate issued by the supervisor, to the effect that, in the opinion of the supervisor, the statement is accurate.
- (6) For subsection (5), the supervisor may conduct any investigation that the supervisor considers reasonable.
- (7) In this section:
statement period means:
 - (a) the period of 12 months beginning on the day when this Approval is made (the *first period*); and
 - (b) each period of 12 months after the end of the first period.

13 Other information to be given to ASIC

- (1) A market participant must notify ASIC and the supervisor, in writing, of the occurrence of any of the following events, before the end of 7 days after the event:
 - (a) a breach by it or any one of the other market participants of the Corporations Law, this Approval or the rules;
 - (b) the conviction of a director or an executive officer of it or any one of the other market participants involving:
 - (i) fraud or dishonesty; or
 - (ii) failure to comply with the Corporations Law;
 - (c) the insolvency of a director or an executive officer of it or any one of the other market participants.
- (2) A market participant must give to ASIC and the supervisor written particulars of any refusal by a market participant who is the broker or the operator to allow market users access to the Property Funds stock markets.
- (3) A market participant must give ASIC and the supervisor written particulars of any disciplinary action taken by it for a breach by a market user of the Corporations Law, this Approval or the rules.
- (4) Particulars under subsection (2) or (3) must be given by the market participant as soon as practicable after the refusal or disciplinary action.
- (5) Subsection (6) applies if a market participant considers, on reasonable grounds, that a person has engaged, is engaged, or is about to engage in:
 - (a) conduct amounting to a breach of:
 - (i) the Corporations Law; or
 - (ii) this Approval; or
 - (iii) the rules; or
 - (b) any other improper conduct that has had, or may have, an adverse effect on the Property Funds stock markets or a market user.

Section 15

- (6) The market participant must give to ASIC and the supervisor written particulars of:
 - (a) the actual or anticipated conduct; and
 - (b) the grounds for considering that the conduct has been, is being, or is about to be, engaged in.
- (7) Particulars under subsection (6) must be given as soon as practicable after the market participant becomes aware of the actual or anticipated conduct.

14 Suspension of operation of Property Funds stock markets

- (1) A market participant must suspend the operation of either or both of the Property Funds stock markets, or take other appropriate action that is in the best interests of the market users, if:
 - (a) the market participant suspects that improper practices that may adversely affect a market user, or either or both of the Property Funds stock markets, are occurring, or are about to occur, in the markets; or
 - (b) there are serious breaches of the Corporations Law, this Approval or the rules.
- (2) As soon as practicable after any suspension of the operation of either or both of the Property Funds stock markets, the market participant that suspended the market or markets must notify ASIC in writing of the suspension and the reasons for the suspension.
- (3) ASIC may suspend the operation of either or both of the Property Funds stock markets, or take other appropriate action that is in the best interests of the market users, if:
 - (a) ASIC suspects that improper practices that may adversely affect a market user, or either or both of the Property Funds stock markets, are occurring, or are about to occur, in the markets; or
 - (b) ASIC considers there are serious breaches of the Corporations Law, this Approval or the rules.

15 Access by ASIC to premises and information

At the request of a person authorised by ASIC, a market participant and the supervisor must give all information and reasonable assistance to the person, including full and free access to:

- (a) the premises where the Property Funds stock markets are conducted; and
- (b) any documents relating to the Property Funds stock markets that the responsible entity, the broker or the operator has in its possession.

01/1097

Section 16

16 Risk disclosure statement

The broker must not accept an offer from a market user to buy or sell any relevant interests unless the broker has given a copy of the risk disclosure statement to the market user.

17 Termination of Property Funds stock markets

If a market participant terminates the operation of either or both of the Property Funds stock markets, the termination must be in accordance with the rules.

Australian Securities and Investments Commission
Corporations Act 2001 — Paragraph 601QA(1)(a) - Exemption 01/1098

Under paragraph 601QA(1)(a) of the Corporations Act 2001 ("ACT"), ASIC hereby exempts the person specified in Schedule A in the case specified in Schedule B on the conditions specified in Schedule C from Section 601ED of the ACT.

Schedule A

Jardine Group Services Pty Limited (ACN 004 485 214) ("Jardine") as trustee and manager of the schemes referred to in Schedule B.

Schedule B

The operation of self insurance facilities entitled Jardine Mutual Discretionary Funds ("the schemes") each established by Jardine pursuant to a trust deed.

Schedule C

1. Jardine must ensure that any moneys received by it by way of contribution to a scheme are only invested, if at all, in a trust account for that particular scheme that is held at call with an Australian bank, and are promptly paid by way of premiums for the insurance cover and other payments in accordance with the scheme's trust deed.
2. Jardine must take all reasonable steps to ensure that any person who proposes to become a member of a particular scheme receives a statement before they agree to become a member which:
 - (a) describes the main features of the scheme;
 - (b) sets out the main terms and conditions of becoming a member;
 - (c) sets out adequate information about the process by which any claims are to be made under the scheme; and
 - (d) contains all other information that a prospective member and their professional advisers would reasonably require, and reasonably expect to find in the statement in order to make an informed assessment about the merits and risks of participating in the scheme.
3. Jardine must take all reasonable steps to ensure that each member of a scheme receives information about the insurance cover (as defined in the trust deed of the scheme) describing the relevant terms of the insurance cover, adequate information about the process by which any claims are to be made under the insurance cover and their rights under the trust deed.
4. Jardine must engage at all times appropriate persons (either as officers, employees or agents) to operate the scheme, including the management of claims under the scheme and the selection of the insurance cover from time to time in accordance with the trust deed, and must take reasonable steps to monitor the performance of such persons.
5. Jardine, in making any disclosures to members, must not engage in any misleading or deceptive conduct or conduct that is likely to mislead or deceive in connection with the scheme.
6. Jardine must ensure that the only property of the scheme is:
 - (a) moneys awaiting payment for claims;
 - (b) the insurance cover; and
 - (c) moneys held by Jardine awaiting payment:
 - (i) of premium, administration expenses of the scheme and any GST and other taxes or stamp duty;
 - (ii) for programs, studies or investigations concerning risk management or other issues relevant to members of the scheme as Jardine may determine.

01/1098

7. Jardine must promptly notify ASIC in writing if it fails to comply with any of these conditions and provide to ASIC all information that may be reasonably be expected to be relevant to ASIC considering if it should revoke the exemption.

Dated the 7th day of September 2001



Signed by Francis Wong
as delegate of the Australian Securities and Investments Commission

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION
CORPORATIONS ACT 2001
SUB-SECTION 340(1)
ORDER

01/1099

PURSUANT to sub-section 340(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") **HEREBY MAKES AN ORDER** in respect of the company ("Company") mentioned in Schedule A relieving the Company from compliance with the requirements of paragraph 319(3)(a) of the Act, relating to the lodging with ASIC of the Company's financial report, directors' report and auditor's report for the financial year ended 30 June 2001, until 15 November 2001, subject to the conditions stated in Schedule B;

Schedule A

General Gold Resources NL ACN 002 527 906

Schedule B

An announcement is made to Australian Stock Exchange Limited by 5.30 pm WST on 30 September 2001 concerning the Commission's approval, providing a summary of the reason for the need for an extension of time and stating the date to which the extension has been granted.

Dated the 10th day of September 2001



Signed by ALLAN AUSBRUCH
as delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 655A(1) - Declaration

01/1100

Pursuant to subsection 655A(1) of the *Corporations Act 2001* ("the Act") the Australian Securities and Investments Commission ("ASIC") declares that from the date of this instrument Chapter 6 of the Act applies to the person specified in Schedule A in the case specified in Schedule B as if

1. paragraph 612(e) was omitted and was replaced by a new 612(e) as follows:
"(e) sections 625 to 629 (conditional offers); and"
2. paragraph 612(ea) was inserted after paragraph 612(e) as follows:
"(ea) subsection 630 (notice of defeating condition) where such a contravention occurs after 4 September 2001; and".

Schedule A

Reliable Power Inc. ("Bidder").

Schedule B

The takeover bid by the Bidder for all of the ordinary shares in Pinnacle VRB Limited (ACN 630 111 784) in respect of which a bidder's statement was lodged with ASIC on 5 March 2001.

Dated this 10th day of September 2001

Signed: *M. Northrop*.....

Merinda Northrop, as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Law
Subsections 260MA(1), 601QA(1) — Exemption

01/1101

Pursuant to subsections 260MA(1) of the Corporations Law ("Law") the Australian Securities and Investments Commission ("ASIC") exempts the person referred to in Schedule A ("issuer") from Parts 2L.1, 2L.2, 2L.3, 2L.4 and 2L.5 of the Law in the case referred to in Schedule B on the conditions set out in Schedule C and for so long as those conditions are met.

And, for the avoidance of doubt, pursuant to subsection 601QA(1) of the Law ASIC exempts the issuer from section 601ED of the Law, in the case of the operation of an employee share scheme which involves a contribution plan and in relation to which the exemptions referred to in the preceding paragraph are applicable.

SCHEDULE A — PERSON EXEMPTED

Avaya Inc., a company incorporated in the United States of America.

SCHEDULE B — CASES EXEMPTED

This exemption applies to an offer for issue or sale of fully paid ordinary shares of Avaya Inc. which is made pursuant to a prospectus dated on or about 16 May 2001 ("Prospectus") issued in respect of an employee share scheme which involves a contribution plan, and which meets the further requirements set out in Schedule C.

SCHEDULE C — FURTHER REQUIREMENTS

Without limiting the operation of Chapter 6D of the Law, an offer, issue or sale to which this exemption applies must, insofar as it constitutes, includes or is a consequence of an offer of shares, meet the following requirements:

- 1 The offer must be extended only to persons ("offerees") who at the time of the offer are full or part-time employees or directors of the issuer or of associated bodies corporate of the issuer.
- 2 The Prospectus must state:
 - (a) the Australian ADI where contributions are held;
 - (b) the length of time they may be held; and
 - (c) the rate of interest payable (if any) on the contributions held in the account.
- 3 The Prospectus must specify in respect of the shares offered:
 - (a) the acquisition price in Australian dollars of the shares;
 - (b) where the acquisition price of the shares is denominated in a foreign currency, the Australian dollar equivalent of the acquisition price as at the time of the offer; or
 - (c) where the acquisition price of the shares is determinable at some future time by reference to a formula, the Australian dollar or Australian dollar equivalent of the acquisition price were that formula applied as at the date of the offer.
- 4 The Prospectus must include an undertaking that, and an explanation of the way in which, the issuer (or in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the offeree so requesting, make available to the offeree the following information:

01/1101

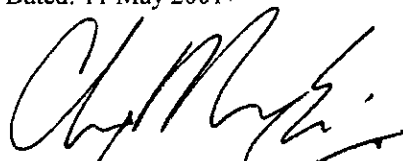
- (a) the current market price (or where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as the shares offered; and
- (b) where either paragraph 3(b) and 3(c) of this Schedule applies, the information referred to in that paragraph as updated to that date.

INTERPRETATION

For the purposes of this instrument:

- 1 A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme where the terms and conditions of the contribution plan include terms and conditions to the effect that:
 - (a) all deductions from wages or salary made in connection with participation in the contribution plan must be authorised by the offeree on the same form of application which is used in respect of the offer, or on a form which is included in or accompanies the offer document;
 - (b) any contributions made by an offeree as part of the contribution plan must be held by the issuer in trust for the offeree in an account of an Australian ADI which is established and kept by the issuer solely for the purpose of depositing contribution moneys and other money paid by employees for the shares on offer under the employee share scheme;
 - (c) the offeree may elect to discontinue their participation in the contribution plan at any time and as soon as practicable after that election is made all money deposited with the bank in relation to that offeree, including any accumulated interest, must be repaid to that offeree.
- 2 A body corporate is an associated body corporate of an issuer if:
 - (a) the body corporate is a related body corporate of the issuer; or
 - (b) the body corporate has voting power in the issuer of not less than 20%; or
 - (c) the issuer has voting power in the body corporate of not less than 20%;(applying the definition of "voting power" contained in section 610 of the Law).
- 3 The Australian dollar equivalent of a price shall be calculated by reference to the relevant exchange rate published by an Australian bank on the previous business day.
- 4 An offer under a scheme shall not be regarded as extended to a person other than an employee or director of the issuer or an associated body corporate of the issuer merely because such an employee or director may renounce an offer of shares made to them under the scheme in favour of their nominees.

Dated: 11 May 2001.



Signed by Li Chang
as delegate of the Australian Securities and Investments Commission

01/1102

**Australian Securities and Investments Commission
Corporations Act 2001 — Subsections 283GA, 601QA(1) and 741(1) — Exemption**

Pursuant to subsection 283GA, 601QA(1) and 741(1) of the Corporations Act ("Act") the Australian Securities and Investment Commission ("ASIC") revokes the exemptions to the persons named in Schedule A given by ASIC on 23 July 2001 and numbered as instrument number 01/0936.

And pursuant to subsections 283GA and 741(1) of the Act the Australian Securities and Investments Commission (ASIC) hereby exempts the persons referred to in Schedule A from Parts 2L.1, 2L.2, 2L.3, 2L.4, 2L.5, 6D.2 and 6D.3 of the Act in the case referred to in Schedule B on the conditions set out in Schedule D and for so long as those conditions are met.

And, for the avoidance of doubt, pursuant to subsection 601QA(1) of the Act, ASIC hereby exempts from section 601ED of the Act, in the case of the operation of an employee share scheme which involves a contribution plan and in relation to which the exemptions referred to in the preceding paragraph are applicable, and where the conditions of those exemptions are met.

SCHEDULE A

Synavant, Inc., a company incorporated in Delaware in the United States of America (the "issuer"), any of its Australian subsidiaries ("subsidiaries") and any person acting for or on their behalf (together the "offerors").

SCHEDULE B

This exemption applies to:

- (a) an offer for issue or sale of fully paid shares being shares in the same class as shares which at the time of the offer are quoted on the NASDAQ National Market and trading in which is not suspended (quoted shares);
- (b) an offer for issue or sale of options over fully paid shares in the same class as quoted shares where the option is offered for no more than nominal consideration;
- (c) an issue or sale of fully paid shares in the same class as shares which at the time of issue or sale are quoted shares as a consequence of an offer of the kind referred to in paragraphs (a) and (b);

which is made pursuant to the Synavant, Inc 2000 Employee Stock Purchase Plan ("employee share scheme") which involves a contribution plan, and which meets the requirements set out in Schedule C, but does not apply to:

- (d) an offer or grant of options for other than nominal consideration.

The employee share scheme comprises the Synavant Inc. 2000 Employee Stock Purchase Plan ("U.S. Plan") and an Australian Addendum to the U.S. Plan. A copy of the U.S. Plan together with a draft Australian Addendum to the U.S. Plan are to be provided to ASIC on or about 31 August 2001.

SCHEDULE C

An offer, issue or sale to which this exemption applies must, insofar as it constitutes, includes or may result in the transfer of shares (for example through the exercise of an option), meet the following requirements:

- 1 The shares the subject of the offer or option are of the issuer, securities of which have been quoted on the NASDAQ National Market throughout the 12 month period, immediately preceding the offer, without suspension during that period exceeding in total 2 trading days.
- 2 The offer must be extended only to persons (offerees) who at the time of the offer are full or part-time employees or directors of the issuer or of associated bodies corporate of the issuer.
- 3 The offer must be in writing (the offer document) and:

- (a) the offer document must include or be accompanied by a copy, or a summary, of: **0 1 / 1 1 0 2**
- (i) the rules of the employee share scheme pursuant to which the offer is made; and
 - (ii) the terms and conditions of the contribution plan;
- (b) if the offer document includes or is accompanied by a summary (rather than a copy) of the rules, terms and conditions referred to in paragraph (a), the offer document must include an undertaking that during the period or periods during which the offeree may acquire the shares offered or subject to the option (offer period), the issuer (or, if the issuer does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, within a reasonable period of the offeree so requesting, provide the offeree without charge with a copy of those rules, terms and conditions;
- (c) the offer document must specify in respect of the shares offered or subject to the option:
- (i) the acquisition price in Australian dollars of the shares;
 - (ii) where the acquisition price of the shares is denominated in a foreign currency, the Australian dollar equivalent of the acquisition price as at the time of the offer; or
 - (iii) where the acquisition price of the shares is determinable at some future time by reference to a formula, the Australian dollar or Australian dollar equivalent of the acquisition price were that formula applied as at the date of the offer;
- (d) the offer document must include an undertaking that, and an explanation of the way in which, the issuer (or if the issuer does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the offeree so requesting, make available to the offeree the following information:
- (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as the shares offered or subject to the option; and
 - (ii) where either paragraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date;
- (e) the offer document must also state:
- (i) the Australian ADI where contributions are held;
 - (ii) the length of time they may be held; and
 - (iii) the rate of interest payable (if any) on the contributions held in the account.

4 In the case of an offer of shares for issue, the number of shares the subject of the offer when aggregated with:

- (a) the number of shares in the same class which would be issued were each outstanding offer to acquire unissued shares, being an offer made pursuant to an employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer, to be accepted (as the case may be); and
- (b) the number of shares in the same class issued during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer;

but disregarding any offer made or share issued by way of or as a result of:

- (c) an offer to a person situated at the time of receipt of the offer outside Australia; or

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- (d) an offer that was an excluded offer or invitation within the meaning of the Act as it stood prior to the commencement of Schedule 1 to the Corporate Law Economic Reform Program Act 1999; or
- (e) an offer that did not need disclosure to investors because of section 708 of the Act;

must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer.

SCHEDULE D

- 1 The person making the offer (the offeror) must provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the offeree such as the identity or entitlement of the offeree) and of each accompanying document not later than 7 days after the provision of that material to the offeree.
- 2 The offeror must ensure that the issuer (or if the issuer does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office), complies with any undertaking required to be made in the offer document by reason of this instrument.
- 3 Neither the issuer nor any associated body corporate of it offers the offeree any loan or other financial assistance for the purpose of, or in connection with, the acquisition of the shares to which the offer relates.

Interpretation

For the purposes of this instrument:

- 1 A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme where the terms and conditions of the contribution plan include terms and conditions to the effect that:
 - (a) all deductions from wages or salary made in connection with participation in the contribution plan must be authorised by the offeree on the same form of application which is used in respect of the offer, or on a form which is included in or accompanies the offer document;
 - (b) any contributions made by an offeree as part of the contribution plan must be held by the issuer in trust for the offeree in an account of an Australian ADI which is established and kept by the issuer solely for the purpose of depositing contribution moneys and other money paid by employees for the shares on offer under the employee share scheme;
 - (c) the offeree may elect to discontinue their participation in the contribution plan at any time and as soon as practicable after that election is made all money deposited with the Australian ADI in relation to that offeree, including any accumulated interest, must be repaid to that offeree.
- 2 A body corporate is an associated body corporate of an issuer if:
 - (a) the body corporate is a related body corporate of the issuer; or
 - (b) the body corporate has voting power in the issuer of not less than 20%; or
 - (c) the issuer has voting power in the body corporate of not less than 20%;
(applying the definition of "voting power" contained in section 610 of the Act).
- 3 The Australian dollar equivalent of a price shall be calculated by reference to the relevant exchange rate published in the *Wall Street Journal* on the previous business day.
- 4 An offer under a scheme shall not be regarded as extended to a person other than an employee or director of the issuer or an associated body corporate of the issuer merely because such an employee or director may renounce an offer of shares made to them under the scheme in favour of their nominee.

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- 5 An option shall be taken to have been offered or granted for nominal consideration if and only if the monetary consideration payable upon the issue of the option is not more than the lesser of:
- (a) 1 cent per option; or
 - (b) 1% of the exercise price in respect of the option.
- 6 The current market price of a share shall be taken as the price published by the NASDAQ National Market as the final price for the previous day on which the share was traded on the stock market of that exchange.

Dated 31 August 2001



Signed by Vinh Huynh
as delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 655A(1) - Declaration 01/1103

Pursuant to subsection 655A(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person specified in Schedule A in the case referred to in Schedule B as if:

1. item 2(d)(ii) of section 611 was omitted and the following paragraph substituted:

"(ii) subject only to one or both of the following:

- (A) any conditions that relate only to the occurrence of an event or circumstance referred to in subsection 652C(1) or (2);
- (B) the condition referred to in paragraph 625(3)(c)";

2. item 3(d)(ii) of section 611 was omitted and the following paragraph substituted:

"(ii) subject only to any conditions that relate only to the occurrence of an event or circumstance referred to in subsection 652C(1) or (2).";

3. subsection 617(2) was modified by omitting the words:

"the bid may extend to securities that come to be in the bid class during the offer period due to a conversion or exercise of the rights.",

and substituting the words:

"the bid may extend to securities that come to be in the bid class during the period from the date set by the bidder under subsection 633(2) to the end of the offer period due to a conversion or exercise of the rights.";

4. paragraph 620(2)(b) was omitted and the following paragraph substituted:

"(ba) If the bidder is given the necessary transfer documents after the acceptance and before the end of the bid period and the offer is subject to a defeating condition at the time that the bidder is given the necessary transfer documents - by the end of whichever period ends earlier:

- (i) within one month after the takeover contract becomes unconditional;
- (ii) 21 days after the end of the offer period; or

(bb) If the bidder is given the necessary transfer documents after the acceptance and before the end of the bid period and the offer is unconditional at the time that the bidder is given the necessary transfer documents - by the end of whichever period ends earlier:

- (i) one month after the bidder is given the necessary transfer documents;
- (ii) 21 days after the end of the offer period; or";

5. paragraph 620(2)(c) was modified by adding at the end of the paragraph the following words:

"but if at the time the bidder is given the necessary transfer documents the takeover contract is still subject to a condition which relates to the occurrence of an event or circumstance referred to in subsection 652C(1), 652C(2) or 625(3)(c), within 21 days after the takeover contract becomes unconditional.";

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6. subsection 625(3) was modified by adding at the end of the subsection the following words:

"The condition referred to in this subsection is not a defeating condition.";

7. paragraph 630(4) was modified by omitting the words "publishing" and "publish" and substituting in their place "giving" and "give" respectively;

8. items 2, 3 and 5 of the table contained in subsection 633(1) were modified by adding at the end of the entry in the left hand column for each item the following words:

"The bidder's statement and offer document need not include the name and address of the holders of bid class securities, the date of the proposed offer or any other date that is related to or dependent on that date, or the details referred to in subparagraphs 636(1)(k)(ii) and 636(1)(l)(ii) or details of transactions required to be disclosed under subparagraphs 636(1)(h) and 636(1)(i) from the period between the date of the bidder's statement and the date of the bid.

If this information is not included in the bidder's statement and offer document, the bidder must:

- include this information in the bidder's statement and offer document sent under item 6; and
- send to the target a copy of the bidder's statement sent under item 6.";

9. paragraph 636(1)(j) was omitted and the following paragraph substituted:

"if the bid is to extend to securities that come to be in the bid class during the period from the date set by the bidder under subsection 633(2) to the end of the offer period due to the conversion of or exercise of rights attached to other securities (see subsection 617(2)) – a statement to that effect";

10. paragraph 636(1)(k) was modified by the insertion of the following subparagraph after subparagraph 636(1)(k)(ii):

"(iii) the number of securities in the class that the bidder had a relevant interest in immediately before the bidder's statement is lodged with ASIC (expressed as a number of securities or as a percentage of the total number of securities in the class)";

11. paragraph 636(1)(l) was omitted and the following paragraph substituted:

"(l) for an off-market bid - the bidder's voting power in the company:

- (i) as at the date of the bidder's statement; and
- (ii) as at the date immediately before the first offer is sent.";

12. subsection 650B(2) was modified by omitting the words:

"The person is entitled to receive the improved consideration immediately, or immediately after the exercise of the election.",

and substituting the following:

"The person is entitled to receive the improved consideration immediately, except:

- (a) if the time for payment of the consideration in accordance with subsection 620(2) has not yet occurred, the person is not entitled to receive the improved consideration until that time;
- (b) if the person has to make an election before being entitled to the improved consideration, the person is not entitled to receive the improved consideration until the later of:

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- (i) the time when the person makes the election and returns any consideration under s651B(2);
- (ii) the time applicable under paragraph (a).”;

13. the first sentence of paragraph 650C(2) was omitted and the following sentence substituted:

“If the bid is subject to a defeating condition, the bidder may extend the offer period after the bidder has given the notice under subsection 630(3) only if one of the following happens after the notice has been given:”;

14. paragraph 650F(1)(a) was omitted and the following paragraph substituted:

“(a) if the condition relates only to the occurrence of an event or circumstances referred to in subsection 652C(1) or (2) - not later than 3 business days after the end of the offer period; or”;

15. paragraph 650G(b) was omitted and the following paragraph substituted:

“(b) the bidder has not declared the offers to be free from the condition in accordance with section 650F.”;

16. paragraph 650G(c) was omitted and the following paragraph substituted:

- “(c) the condition has not been fulfilled:
- (i) except as provided in subparagraph (ii), at the end of the offer period;
 - (ii) in the case of an event or circumstance referred to in subsection 652C(1) or (2), within 3 business days after the end of the offer period.

Schedule A

Silvara Pty Limited ACN 001 969 713 (“Bidder”)

Schedule B

The off-market bid by the Bidder for all the ordinary shares in Aurora Gold Limited ACN 006 568 850 in respect of which a bidder's statement is to be lodged with ASIC on or about the date of this instrument.

Dated this 31st day of August 2001.

Signed:
Susanne Date, a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 655A(1) - Exemption 01/1104

Pursuant to subsection 655A(1)(a) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts the person specified in Schedule A from subsection 636(3) of the Act in the case referred to in Schedule B on the conditions specified in Schedule C in relation to a statement which is included in, or accompanies, the bidder's statement referred to in Schedule B and any supplementary bidder's statements lodged with ASIC, which is a correct and fair copy of, an extract from, or fairly represents a statement in an announcement to the Australian Stock Exchange Limited by the Target.

Schedule A

Silvara Pty Limited ACN 001 969 713 ("Bidder")

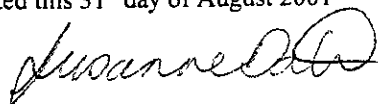
Schedule B

The off-market bid by the Bidder for all the ordinary shares in Aurora Gold Limited ACN 006 568 850 ("Target") in respect of which a bidder's statement is to be lodged with ASIC on or about the date of this instrument ("Bidder's Statement").

Schedule C

1. The Bidder's Statement either:
 - (a) informs people of their right to obtain a copy of an announcement referred to in this instrument; or
 - (b) includes a copy of the announcement.
2. If the Bidder's Statement informs people of their right to obtain a copy of the announcement, the Bidder gives a copy of the announcement free of charge to anyone who asks for it during the offer period.
3. The Bidder's Statement states that a person who has made a statement in an announcement referred to in this instrument has not consented to the statement being included in, or accompanying, the Bidder's Statement in the form and context in which it is included.

Dated this 31st day of August 2001



Signed by Susanne Date
as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1), 669(1) and 673(1) - Declarations

Pursuant to subsections 655A(1), 669(1) and 673(1) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapters 6, 6A and 6C of the Act apply in relation to the persons specified in Schedule A in relation to the class of securities specified in Schedule B as if:

1. the definition of "associate" in section 9 was modified by:
 - (a) omitting the words:

": The following are the associates of a bidder making a takeover offer, a substantial holder or a 90% holder"

and substituting the following:

"when used in relation to a person in Chapters 6, 6A and 6C means";
 - (b) replacing the references to "bidder or holder" with the word "person" wherever they appear; and
 - (c) replacing the references to "a person" in paragraphs (b) and (c) with the words "another person"; and
 - (d) inserting after paragraph (c) the sentence: "But another person is not an associate of the person merely because of one or more of the circumstances in paragraphs 16(1)(a) to (d).";
2. subsection 10(1) was modified or varied by omitting the word "This" and substituting "Unless the definition of associate in section 9 applies, this";
3. subsection 10(2) was omitted; and
4. subsection 12(1) was omitted.

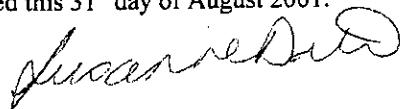
Schedule A

Silvara Pty Limited ACN 001 969 713 and its related bodies corporate ("Person").

Schedule B

Fully paid ordinary shares in Aurora Gold Limited ACN 006 568 850 in respect of which a bidder's statement is to be lodged with ASIC on or about the date of this instrument.

Dated this 31st day of August 2001.



Signed by Susanne Date, a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 — Subsection 741(1) — Exemption

01/1106

Pursuant to subsection 741(1) of the Corporations Act 2001 (the "Act") the Australian Securities and Investments Commission ("ASIC") exempts the persons referred to Schedule A from Parts 6D.2 and 6D.3 of the Act in the case referred to in Schedule B on the conditions set out in Schedule C and for so long as those conditions are met.

SCHEDULE A

Sagent Technology Inc., a company incorporated in the State of Delaware in the United States of America (the "Issuer") and its Australian subsidiary, Sagent Australia Pty Ltd ACN 095 427 036 (the "Subsidiary") or any person acting for or on behalf of those persons (collectively the "Offerors").

SCHEDULE B

This exemption applies to an offer of securities for issue or sale which is:

- (a) an offer for issue or sale of fully paid shares being shares in the same class as shares which at the time of the offer are quoted on the Australian Stock Exchange or an approved foreign exchange and trading in which is not suspended (quoted shares); and
- (b) an offer for issue or sale of options over fully paid shares in the same class as quoted shares where the option is offered for no more than nominal consideration; and
- (c) an issue or sale of fully paid shares in the same class as shares which at the time of issue or sale are quoted shares as a consequence of an offer of the kind referred to in paragraphs (a) or (b);

and which meets the further requirements set out in Schedule C, but does not apply to:

- (d) an offer or grant of options for other than nominal consideration.

SCHEDULE C

An offer, issue or sale to which this exemption applies must, insofar as it constitutes, includes or may result in the issue or transfer of shares (for example through the exercise of an option) meet the following requirements:

1. The shares the subject of the offer or option must be of a body (the "Issuer") securities of which have been quoted on an approved foreign exchange throughout the 28 month period immediately preceding the offer without suspension during that period exceeding in total 5 trading days.
2. The offer must be made pursuant to an employee share scheme extended only to persons ("offerees") who at the time of the offer are full or part-time employees or directors of the issuer or of associated bodies corporate of the issuer.
3. The employee share scheme must not involve:
 - (a) a contribution plan; or
 - (b) any offer, issue or sale being made through a trust.

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4. The offer must be in writing (the "offer document") and:
- (a) the offer document must include or be accompanied by a copy, or a summary, of the rules of the employee share scheme pursuant to which the offer is made;
 - (b) if the offer document includes or is accompanied by a summary (rather than a copy) of the rules of the employee share scheme, the offer document must include an undertaking that during the period or periods during which the offeree may acquire the shares offered or subject to the option (the "offer period"), the issuer (or, in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, within a reasonable period of the offeree so requesting, provide the offeree without charge with a copy of the rules of the employee share scheme;
 - (c) the offer document must specify in respect of the shares offered or subject to the option:
 - (i) the acquisition price in Australian dollars of the shares;
 - (ii) where the acquisition price of the shares is denominated in a foreign currency, the Australian dollar equivalent of the acquisition price as at the time of the offer; or
 - (iii) where the acquisition price of the shares is determinable at some future time by reference to a formula, the Australian dollar or Australian dollar equivalent of the acquisition price were that formula applied as at the date of the offer;
 - (d) the offer document must include an undertaking, and an explanation of the way in which, the issuer (or in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the offeree so requesting, make available to the offeree the following information:
 - (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as the shares offered or subject to the option; and
 - (ii) where either paragraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date; and
 - (e) if the issuer or any associated body corporate of it offers the offeree any loan or other financial assistance for the purpose of acquiring the shares offered or subject to the option, the offer document must disclose the conditions, obligations and risks associated with such loan or financial assistance.
5. In the case of an offer of shares or options for issue, the number of shares the subject of the offer or to be received on exercise of an option when aggregated with:
- (a) the number of shares in the same class which would be issued were each outstanding offer or option to acquire unissued shares, being an offer made or option acquired pursuant to an employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer, to be accepted or exercised (as the case may be); and
 - (b) the number of shares in the same class issued during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer:

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

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- (c) an offer to a person situated at the time of receipt of the offer outside Australia; or
- (d) an offer that was an excluded offer or invitation within the meaning of the Law as it stood prior to the commencement of Schedule 1 to the Corporate Law Economic Reform Program Act 1999; or
- (e) an offer that did not need disclosure to investors because of section 708 of the Act;

must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer.

6. The person making the offer (the "offeror") must provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the offeree such as the identity or entitlement of the offeree) and of each accompanying document not later than 7 days after the provision of that material to the offeree.
7. The offeror must ensure that the issuer (or, in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office), complies with any undertaking required to be made in the offer document by reason of this instrument.

Interpretation

For the purposes of this instrument:

1. A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme.
2. A body corporate is an associated body corporate of an issuer if:
 - (a) the body corporate is a related body corporate of the issuer; or
 - (b) the body corporate has voting power in the issuer of not less than 20%; or
 - (c) the issuer has voting power in the body corporate of not less than 20%;(applying the definition of "voting power" contained in section 610 of the Act).
3. The Australian dollar equivalent of a price shall be calculated by reference to the relevant exchange rate published by an Australian Bank, on the previous business day.
4. An employee share scheme shall not be regarded as extended to a person other than an employee or director of the issuer or an associated body corporate of the issuer merely because such an employee or director may renounce an offer of shares made to them under the scheme in favour of their nominee.
5. An option or stock purchase right shall be taken to have been offered or granted for nominal consideration if and only if the monetary consideration payable upon the issue of the option is not more than the lesser of:
 - (a) 1 cent per option; or
 - (b) 1% of the exercise price in respect of the option.
6. Securities shall be taken to be quoted on an approved foreign exchange if and only if quoted on the NASDAQ National Market.

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7. The current market price of a share shall be taken as the price published by the principal exchange on which the share is quoted as the final price for the previous day on which the share was traded on the stock market of that exchange.

Dated the 3rd day of September 2001



Signed by Ken Martyr
as delegate of the Australian Securities and Investments Commission

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 741(1) - Exemption**

01/1107

Pursuant to subsection 741(1) of the Corporations Act 2001 (the "Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts the persons mentioned in Schedule A from Parts 6D.2 and 6D.3 of the Act in the cases referred to in Schedule B on the conditions set out in Schedule D and for so long as those conditions are met.

SCHEDULE A Persons Exempted

Norske Skogindustrier ASA, a company incorporated in Norway ("the issuer") and any person acting for or on behalf of the issuer.

SCHEDULE B - Cases Exempted

This exemption applies to an offer of securities for issue or sale which is:

- (a) an offer for issue or sale of fully paid shares being shares in the same class as shares which at the time of offer are quoted on the main board of the Oslo stock exchange and trading in which is not suspended ("quoted shares"); and
- (b) an offer for issue or sale of options over fully paid shares in the same class as quoted shares where the option is offered for no more than nominal consideration; and
- (c) an issue or sale of fully paid shares in the same class as shares which at the time of issue or sale are quoted shares as a consequence of an offer of the kind referred to in paragraphs (a) or (b);

and which meets the further requirements set out in Schedule C, but does not apply to:

- (d) an offer or grant of options for other than nominal consideration.

SCHEDULE C - Further requirements

An offer, issue or sale to which this exemption applies must, insofar as it constitutes, includes or may result in the issue or transfer of shares (for example through the exercise of an option), meet the following requirements:

1. The shares the subject of the offer or option must be of a body (the issuer) securities of which have been quoted on the main board of the Oslo stock exchange throughout the 36 month period immediately preceding the offer without suspension during that period exceeding in total 5 trading days.
2. The offer must be made pursuant to an employee share scheme extended only to persons ("offerees") who at the time of the offer are either full or part-time employees or directors of the issuer or of associated bodies corporate of the issuer.
3. The employee share scheme must not involve:
 - (a) a contribution plan; or
 - (b) any offer, issue or sale being made through a trust.
4. The offer must be in writing ("the offer document") and:
 - (a) the offer document must include or be accompanied by a copy, or a summary, of the rules of the employee share scheme pursuant to which the offer is made;
 - (b) if the offer document includes or is accompanied by a summary (rather than a copy) of the rules of the employee share scheme, the offer document must include an undertaking

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that during the period or periods during which the offeree may acquire shares pursuant to which the offer relates ("the offer period"), the issuer (or, if the issuer does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, within a reasonable period of the offeree so requesting, provide the offeree without charge with a copy of the rules of the employee share scheme;

- (c) the offer document must specify in respect of the shares offered or subject to the option:
 - (i) the acquisition price in Australian dollars of the shares;
 - (ii) where the acquisition price of the shares is denominated in a foreign currency, the Australian dollar equivalent of the acquisition price as at the date of the offer; or
 - (iii) where the acquisition price of the shares is determinable at some future time by reference to a formula, the Australian dollar or Australian dollar equivalent of the acquisition price were that formula applied as at the date of the offer;
- (d) the offer document must include an undertaking, and an explanation of the way in which, the issuer (or if the issuer does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the offeree so requesting, make available to the offeree the following information:
 - (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as the shares offered or subject to the option; and
 - (ii) where either paragraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date; and
- (e) if the issuer or any associated body corporate of the issuer offers the offeree any loan or other financial assistance for the purpose of acquiring the shares offered or subject to the option, the offer document must disclose the conditions, obligations and risks associated with such loan or financial assistance.

5. In the case of an offer of shares or options for issue, the number of shares the subject of the offer or to be issued on the exercise of the option when aggregated with:

- (a) the number of shares in the same class which would be issued were each outstanding offer or option to acquire unissued shares, being an offer made or option acquired pursuant to an employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer, to be accepted or exercised (as the case may be); and
- (b) the number of shares in the same class issued during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to employees or directors of the issuer and associated bodies corporate of the issuer

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

- (c) an offer to a person situated at the time of receipt of the offer outside Australia; or
- (d) an offer that was an excluded offer or invitation within the meaning of the Corporations Law as it stood prior to the commencement of Schedule 1 to the *Corporate Law Economic Reform Program Act 1999*; or
- (e) an offer that did not need disclosure to investors because of section 708 of the Act;

must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer.

SCHEDULE D - Conditions

01/1107

1. The person making the offer ("the offeror") must provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the offeree such as the identity or entitlement of the offeree) and of each accompanying document not later than 7 days after the provision of that material to the offeree.
2. The offeror must ensure that the issuer (or, if the issuer does not have a registered office in Australia, an associated body corporate of the of the issuer which does so have a registered office) complies with any undertaking required to be made in the offer document by reason of this instrument.

Interpretation

For the purposes of this instrument:

1. A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme.
2. A body corporate is an associated body corporate of the issuer if:
 - (a) the body corporate is a related body corporate of the issuer; or
 - (b) the body corporate has voting power in the issuer of not less than 20%; or
 - (c) the issuer has voting power in the body corporate of not less than 20%;(applying the definition of 'voting power' contained in section 610 of the Act).
3. The Australian dollar equivalent of a price shall be calculated by reference to the relevant exchange rate published by an Australian bank on the previous business day.
4. An employee share scheme shall not be regarded as extended to a person other than an employee or director of the issuer or an associated body corporate of the issuer merely because such an employee or director may renounce an offer of shares or options made to them under the scheme in favour of their nominee.
5. An option shall be taken to have been offered or granted for nominal consideration if and only if the monetary consideration payable upon the issue of the option is not more than the lesser of:
 - (a) 1 cent per option; or
 - (b) 1% of the exercise price in respect of the option.
6. The current market price of a share shall be taken as the price published by the principal exchange on which the share is quoted as the final price for the previous day on which the share was traded on the stock market of that exchange.

Dated this 4th day of September 2001



Signed by Ken Martyr
as a delegate of the Australian Securities and Investments Commission

Note: This exemption does not have the effect of approving the Oslo stock exchange for the purposes of ASIC Policy Statement 72.

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION
CORPORATIONS ACT 2001
SECTION 1113A - DECLARATION

01/1108

PURSUANT to subsection 1113A(1) of the Corporations Act (the Act) the Australian Securities and Investments Commission (ASIC) hereby declares that Division 3 of Part 7.13 of the Act is to apply to the non-marketable securities referred to in the Schedule as if those securities were marketable securities within the meaning of that Division.

And pursuant to subsection 1113A(2) of the Act ASIC hereby declares that Division 3 of Part 7.13 of the Act has effect in its application to the securities referred to in the Schedule as if:

1. section 1097 were modified by:
 - (a) inserting the words "(subject to subsection 1097(5))" after the word "means" in the definitions of "eligible body" and "issuing body" in subsection (1);
 - (b) inserting the following definition after the definition of "legal representative" in subsection (1):

""listed for quotation", in relation to a marketable security or marketable right that is a warrant issued in accordance with Section 8 of the Business Rules of ASX, includes admitted to trading status under those Rules;"; and
 - (c) inserting the following subsection after subsection 1097(4):

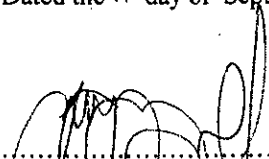
"1097(5) The terms "eligible body" and "issuing body", in relation to a warrant issued in accordance with Section 8 of the Business Rules of ASX, include the Warrant-Issuer under those Rules."; and
2. section 1097A were modified by omitting subsection 1097A(4) and substituting the following subsection:

"1097A(4) For the purposes of subsections (1) and (2), marketable securities or marketable rights that are warrants issued in accordance with Section 8 of the Business Rules of ASX are taken to have stopped being listed for quotation when the warrants lose their trading status under those Rules."

Schedule

Warrants over the Nikkei Index being warrants admitted to trading status under Section 8 of the Business Rules of ASX and issued by Citibank AG pursuant to an Offering Circular substantially in the form of that provided to ASIC on 29 August 2001.

Dated the ^{4th} day of September 2001


Signed by Jennifer O'Donnell
as a delegate of the Australian Securities and Investments Commission

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION
CORPORATIONS ACT 2001
SECTION 1113A - DECLARATION

01/1109

PURSUANT to subsection 1113A(1) of the Corporations Act 2001 (the Act) the Australian Securities and Investments Commission (ASIC) hereby declares that Division 3 of Part 7.13 of the Act is to apply to the non-marketable securities referred to in the Schedule as if those securities were marketable securities within the meaning of that Division.

And pursuant to subsection 1113A(2) of the Act ASIC hereby declares that Division 3 of Part 7.13 of the Act has effect in its application to the securities referred to in the Schedule as if:

1. section 1097 were modified by:
 - (a) inserting the words "(subject to subsection 1097(5))" after the word "means" in the definitions of "eligible body" and "issuing body" in subsection (1);
 - (b) inserting the following definition after the definition of "legal representative" in subsection (1):

""listed for quotation", in relation to a marketable security or marketable right that is a warrant issued in accordance with Section 8 of the Business Rules of ASX, includes admitted to trading status under those Rules;"; and
 - (c) inserting the following subsection after subsection 1097(4):

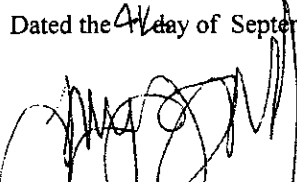
"1097(5) The terms "eligible body" and "issuing body", in relation to a warrant issued in accordance with Section 8 of the Business Rules of ASX, include the Warrant-Issuer under those Rules."; and
2. section 1097A were modified by omitting subsection 1097A(4) and substituting the following subsection:

"1097A(4) For the purposes of subsections (1) and (2), marketable securities or marketable rights that are warrants issued in accordance with Section 8 of the Business Rules of ASX are taken to have stopped being listed for quotation when the warrants lose their trading status under those Rules."

Schedule

Warrants over the S&P 500 Composite Stock Price Index being warrants admitted to trading status under Section 8 of the Business Rules of ASX and issued by Citibank AG pursuant to an Offering Circular substantially in the form of that provided to ASIC on 29 August 2001.

Dated the 14th day of September 2001


Signed by Jennifer O'Donnell
as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 — Subsections 283GA(1) and 741(1) — Exemption 01/1110

Pursuant to subsections 283GA(1) and 741(1) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts each person in the class of persons referred to in Schedule A from Parts 2L.1, 2L.2, 2L.3, 2L.4, 2L.5, 6D.2 and 6D.3 of the Act in the cases referred to in Schedule B on the conditions set out in Schedule D and for so long as those conditions are met.

SCHEDULE A — PERSONS EXEMPTED

Rio Tinto Limited ACN 004 458 404 ("issuer") and any person acting on behalf of the issuer

SCHEDULE B — CASES EXEMPTED

This exemption applies to:

- (a) an offer for issue or sale of fully paid shares being shares in the same class as shares which at the time of the offer are quoted on the ASX and trading in which is not suspended (quoted shares);
- (b) an offer for issue or sale of options over fully paid shares in the same class as quoted shares where the option is offered for no more than nominal consideration;
- (c) an issue or sale of fully paid shares in the same class as shares which at the time of issue or sale are quoted shares as a consequence of an offer of the kind referred to in paragraphs (a) or (b); and

which is made pursuant to the Rio Tinto Limited Share Savings Plan ("employee share scheme"), documents in respect of which were provided to ASIC on 23 August 2001, and which meets the further requirements set out in Schedule C, but does not apply to:

- (e) an offer or grant of options for other than nominal consideration.

SCHEDULE C — FURTHER REQUIREMENTS

An offer, issue or sale to which this exemption applies must, insofar as it constitutes, includes or may result in the transfer of shares (for example through the exercise of an option), meet the following requirements:

- 1. The shares the subject of the offer or option are of a body (the issuer) securities of which have been quoted on the ASX throughout the 12 month period immediately preceding the offer, without suspension during that period exceeding in total 2 trading days.
- 2. The offer must be extended only to persons (offerees) who at the time of the offer are full or part-time employees or directors of the issuer or of associated bodies corporate of the issuer.
- 3. The offer must be in writing (the offer document) and:
 - (a) the offer document must include or be accompanied by a copy, or a summary, of:
 - (i) the rules of the employee share scheme pursuant to which the offer is made; and
 - (ii) the terms and conditions of the contribution plan;
 - (b) if the offer document includes or is accompanied by a summary (rather than a copy) of the rules, terms and conditions referred to in paragraph (a), the offer document must include an undertaking that during the period or periods during which the

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offeree may acquire the shares offered or subject to the option (the offer period), the issuer (or, in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, within a reasonable period of the offeree so requesting, provide the offeree without charge with a copy of those rules, terms and conditions;

- (c) the offer document must specify in respect of the shares offered or subject to the option:
 - (i) the acquisition price in Australian dollars of the shares;
 - (ii) where the acquisition price of the shares is denominated in a foreign currency, the Australian dollar equivalent of the acquisition price as at the time of the offer; or
 - (iii) where the acquisition price of the shares is determinable at some future time by reference to a formula, the Australian dollar or Australian dollar equivalent of the acquisition price were that formula applied as at the date of the offer;
- (d) the offer document must include an undertaking that, and an explanation of the way in which, the issuer (or in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the offeree so requesting, make available to the offeree the following information:
 - (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as the shares offered or subject to the option; and
 - (ii) where either paragraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date;
- (e) the offer document must also state:
 - (i) the Australian ADI where contributions are held;
 - (ii) the length of time they may be held; and
 - (iii) the rate of interest payable (if any) on the contributions held in the account.

4. In the case of an offer of shares or options for issue, the number of shares the subject of the offer or to be received on exercise of an option when aggregated with:

- (a) the number of shares in the same class which would be issued were each outstanding offer or option to acquire unissued shares, being an offer made or option acquired pursuant to an employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer, to be accepted or exercised (as the case may be); and
- (b) the number of shares in the same class issued during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer;

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

- (c) an offer to a person situated at the time of receipt of the offer outside Australia; or

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- (d) an offer that was an excluded offer or invitation within the meaning of the Act as it stood prior to the commencement of Schedule 1 to the Corporate Law Economic Reform Program Act 1999; or
 - (e) an offer that did not need disclosure to investors because of section 708 of the Act;
- must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer.

SCHEDULE D — CONDITIONS

1. The person making the offer (the offeror) must provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the offeree such as the identity or entitlement of the offeree) and of each accompanying document not later than 7 days after the provision of that material to the offeree.
2. The offeror must ensure that the issuer (or, in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office), complies with any undertaking required to be made in the offer document by reason of this instrument.
3. Neither the issuer nor any associated body corporate of it offers the offeree any loan or other financial assistance for the purpose of, or in connection with, the acquisition of the shares to which the offer relates.

Interpretation

For the purposes of this instrument:

1. A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme where the terms and conditions of the contribution plan, to the extent that they apply to offers in Australia, include terms and conditions to the effect that:
 - (a) all deductions from wages or salary made in connection with participation in the contribution plan must be authorised by the offeree on the same form of application which is used in respect of the offer, or on a form which is included in or accompanies the offer document;
 - (b) any contributions made by an offeree as part of the contribution plan must be held by the offeree in an account of an Australian ADI which is established and kept by the offeree solely for the purpose of depositing contribution moneys and other money paid by employees for the shares on offer under the employee share scheme;
 - (c) the offeree may elect to discontinue their participation in the contribution plan at any time and as soon as practicable after that election is made all money deposited with the Australian ADI in relation to that offeree, including any accumulated interest, must be repaid to that offeree.
2. A body corporate is an associated body corporate of an issuer if:
 - (a) the body corporate is a related body corporate of the issuer; or
 - (b) the body corporate has voting power in the issuer of not less than 20%; or
 - (c) the issuer has voting power in the body corporate of not less than 20%;(applying the definition of "voting power" contained in section 610 of the Act).

01/1110

3. The Australian dollar equivalent of a price shall be calculated by reference to the relevant exchange rate published by an Australian bank on the previous business day.
4. An offer under a scheme shall not be regarded as extended to a person other than an employee or director of the issuer or an associated body corporate of the issuer merely because such an employee or director may renounce an offer of shares made to them under the scheme in favour of their nominee.
5. An option shall be taken to have been offered or granted for nominal consideration if and only if the monetary consideration payable upon the issue of the option is not more than the lesser of:
 - (a) 1 cent per option; or
 - (b) 1% of the exercise price in respect of the option.
7. The current market price of a share shall be taken as the price published by the principal exchange on which the share is quoted as the final price for the previous day on which the share was traded on the stock market of that exchange.

Date: 5 September 2001



Signed by Kathleen Cuneo
as delegate of the Australian Securities and Investments Commission

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 655A(1) - Exemption**

01/1111

Pursuant to subsection 655A(1)(a) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts the person specified in Schedule A from subsection 636(3) of the Act in the case referred to in Schedule B on the conditions specified in Schedule C in relation to a statement which is included in, or accompanies, the bidder's statement referred to in Schedule B and any supplementary bidder's statements lodged with ASIC, which is a correct and fair copy of, an extract from, or fairly represents a statement in an announcement to the Australian Stock Exchange Limited by the Target.

Schedule A

Radisson Hotels International Inc ("Bidder")

Schedule B

The off-market bid by the Bidder for all the ordinary shares in DC International Limited ACN 002 060 559 ("Target") in respect of which a bidder's statement is to be lodged with ASIC on or about the date of this instrument ("Bidder's Statement").

Schedule C

1. The Bidder's Statement either:
 - (a) informs people of their right to obtain a copy of an announcement referred to in this instrument; or
 - (b) includes a copy of the announcement.
2. If the Bidder's Statement informs people of their right to obtain a copy of the announcement, the Bidder gives a copy of the announcement free of charge to anyone who asks for it during the offer period.
3. The Bidder's Statement states that a person who has made a statement in an announcement referred to in this instrument has not consented to the statement being included in, or accompanying, the Bidder's Statement in the form and context in which it is included.

Dated this 5th day of September 2001



Signed by Susanne Date
as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1), 669(1) and 673(1) - Declarations

01/1112

Pursuant to subsections 655A(1), 669(1) and 673(1) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapters 6, 6A and 6C of the Act apply in relation to the persons specified in Schedule A in relation to the class of securities specified in Schedule B as if:

1. the definition of "associate" in section 9 was modified by:
 - (a) omitting the words:

": The following are the associates of a bidder making a takeover offer, a substantial holder or a 90% holder"

and substituting the following:

"when used in relation to a person in Chapters 6, 6A and 6C means";
 - (b) replacing the references to "bidder or holder" with the word "person" wherever they appear; and
 - (c) replacing the references to "a person" in paragraphs (b) and (c) with the words "another person"; and
 - (d) inserting after paragraph (c) the sentence: "But another person is not an associate of the person merely because of one or more of the circumstances in paragraphs 16(1)(a) to (d).";
2. subsection 10(1) was modified or varied by omitting the word "This" and substituting "Unless the definition of associate in section 9 applies, this";
3. subsection 10(2) was omitted; and
4. subsection 12(1) was omitted.

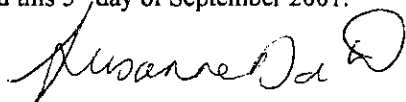
Schedule A

Radisson Hotels International Inc and its related bodies corporate ("Person").

Schedule B

Fully paid ordinary shares in DC International Limited ACN 002 060 559 in respect of which a bidder's statement is to be lodged with ASIC on or about the date of this instrument.

Dated this 5th day of September 2001.



Signed by Susanne Date, a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 655A(1) - Declaration

01/1113

Pursuant to subsection 655A(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person specified in Schedule A in the case referred to in Schedule B as if:

1. item 2(d)(ii) of section 611 was omitted and the following paragraph substituted:

"(ii) subject only to one or both of the following:

(A) any conditions that relate only to the occurrence of an event or circumstance referred to in subsection 652C(1) or (2);

(B) the condition referred to in paragraph 625(3)(c)";

2. item 3(d)(ii) of section 611 was omitted and the following paragraph substituted:

"(ii) subject only to any conditions that relate only to the occurrence of an event or circumstance referred to in subsection 652C(1) or (2).";

3. subsection 617(2) was modified by omitting the words:

"the bid may extend to securities that come to be in the bid class during the offer period due to a conversion or exercise of the rights.",

and substituting the words:

"the bid may extend to securities that come to be in the bid class during the period from the date set by the bidder under subsection 633(2) to the end of the offer period due to a conversion or exercise of the rights.";

4. paragraph 620(2)(b) was omitted and the following paragraph substituted:

"(ba) If the bidder is given the necessary transfer documents after the acceptance and before the end of the bid period and the offer is subject to a defeating condition at the time that the bidder is given the necessary transfer documents - by the end of whichever period ends earlier:

(i) within one month after the takeover contract becomes unconditional;

(ii) 21 days after the end of the offer period; or

(bb) If the bidder is given the necessary transfer documents after the acceptance and before the end of the bid period and the offer is unconditional at the time that the bidder is given the necessary transfer documents - by the end of whichever period ends earlier:

(i) one month after the bidder is given the necessary transfer documents;

(ii) 21 days after the end of the offer period; or";

5. paragraph 620(2)(c) was modified by adding at the end of the paragraph the following words:

"but if at the time the bidder is given the necessary transfer documents the takeover contract is still subject to a condition which relates to the occurrence of an event or circumstance referred to in subsection 652C(1), 652C(2) or 625(3)(c), within 21 days after the takeover contract becomes unconditional.";

6. subsection 625(3) was modified by adding at the end of the subsection the following words:

"The condition referred to in this subsection is not a defeating condition.";

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7. paragraph 630(4) was modified by omitting the words "publishing" and "publish" and substituting in their place "giving" and "give" respectively;
8. items 2, 3 and 5 of the table contained in subsection 633(1) were modified by adding at the end of the entry in the left hand column for each item the following words:

"The bidder's statement and offer document need not include the name and address of the holders of bid class securities, the date of the proposed offer or any other date that is related to or dependent on that date, or the details referred to in subparagraphs 636(1)(k)(ii) and 636(1)(l)(ii) or details of transactions required to be disclosed under subparagraphs 636(1)(h) and 636(1)(i) from the period between the date of the bidder's statement and the date of the bid.

If this information is not included in the bidder's statement and offer document, the bidder must:

- include this information in the bidder's statement and offer document sent under item 6; and
- send to the target a copy of the bidder's statement sent under item 6.";

9. paragraph 636(1)(j) was omitted and the following paragraph substituted:

"if the bid is to extend to securities that come to be in the bid class during the period from the date set by the bidder under subsection 633(2) to the end of the offer period due to the conversion of or exercise of rights attached to other securities (see subsection 617(2)) – a statement to that effect";

10. paragraph 636(1)(k) was modified by the insertion of the following subparagraph after subparagraph 636(1)(k)(ii):

"(iii) the number of securities in the class that the bidder had a relevant interest in immediately before the bidder's statement is lodged with ASIC (expressed as a number of securities or as a percentage of the total number of securities in the class)";

11. paragraph 636(1)(l) was omitted and the following paragraph substituted:

"(l) for an off-market bid - the bidder's voting power in the company:

- (i) as at the date of the bidder's statement; and
- (ii) as at the date immediately before the first offer is sent.";

12. subsection 650B(2) was modified by omitting the words:

"The person is entitled to receive the improved consideration immediately, or immediately after the exercise of the election.",

and substituting the following:

"The person is entitled to receive the improved consideration immediately, except:

- (a) if the time for payment of the consideration in accordance with subsection 620(2) has not yet occurred, the person is not entitled to receive the improved consideration until that time;
- (b) if the person has to make an election before being entitled to the improved consideration, the person is not entitled to receive the improved consideration until the later of:
 - (i) the time when the person makes the election and returns any consideration under s651B(2);
 - (ii) the time applicable under paragraph (a).";

13. the first sentence of paragraph 650C(2) was omitted and the following sentence substituted: **0 1 / 1 1 1 3**
"If the bid is subject to a defeating condition, the bidder may extend the offer period after the bidder has given the notice under subsection 630(3) only if one of the following happens after the notice has been given:";
14. paragraph 650F(1)(a) was omitted and the following paragraph substituted:
"(a) if the condition relates only to the occurrence of an event or circumstances referred to in subsection 652C(1) or (2) - not later than 3 business days after the end of the offer period; or";
15. paragraph 650G(b) was omitted and the following paragraph substituted:
"(b) the bidder has not declared the offers to be free from the condition in accordance with section 650F.";
16. paragraph 650G(c) was omitted and the following paragraph substituted:
"(c) the condition has not been fulfilled:
(i) except as provided in subparagraph (ii), at the end of the offer period;
(ii) in the case of an event or circumstance referred to in subsection 652C(1) or (2), within 3 business days after the end of the offer period.

Schedule A

Radisson Hotels International Inc. ("Bidder")

Schedule B

The off-market bid by the Bidder for all the ordinary shares in DC International Limited ACN 002 060 559 in respect of which a bidder's statement is to be lodged with ASIC on or about the date of this instrument.

Dated this 5th day of September 2001.

Signed: 

Susanne Date, a delegate of the Australian Securities and Investments Commission

Corporations Act 2001
Subsection 164(3)

Notice is hereby given that the ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administration Appeals Tribunal prevents it from doing so.

PACIFIC MERCANTILE PTY. LIMITED

ACN 008 281 123 will change to a public company limited by shares. The new name will be NATIONAL CREDIT MANAGEMENT LIMITED ACN 008 281 123.

B2M LIMITED ACN 091 788 288 will change to a proprietary company limited by shares. The new name will be B2M PTY LTD ACN 091 788 288.

DUN & BRADSTREET (AUSTRALIA)

HOLDINGS PTY ACN 066 174 712 will change to a proprietary company limited by shares. The new name will be DUN & BRADSTREET (AUSTRALIA) HOLDINGS PTY LIMITED ACN 066 174 712.

HICKINBOTHAM FINANCE LIMITED

ACN 007 659 136 will change to a proprietary company limited by shares. The new name will be HICKINBOTHAM FINANCE PROPRIETARY LIMITED ACN 007 659 136.

MURRAY'S CHARTER COACHES AND TRAVEL SERVICE PTY. LIMITED

ACN 008 468 666 will change to a public company limited by shares. The new name will be MURRAY'S AUSTRALIA LIMITED ACN 008 468 666.

UNION RESOURCE MANAGEMENT

LIMITED ACN 009 627 632 will change to a proprietary company limited by shares. The new name will be UNION RESOURCE MANAGEMENT PTY. LTD. ACN 009 627 632.

AUSSIE STAR CORPORATE PTY LTD

ACN 083 553 860 will change to a public company limited by shares. The new name will be REDWAVE MEDIA LTD ACN 083 553 860.

CREDITGUARD LIMITED ACN 093 882 109 will change to a proprietary company limited by shares. The new name will be CREDITGUARD PTY LIMITED ACN 093 882 109.

FOOD4FISH LIMITED ACN 088 135 853 will change to a proprietary company limited by shares. The new name will be FOOD4FISH PTY LIMITED ACN 088 135 853.

JAB CREATIVE LIMITED ACN 088 864 402 will change to a proprietary company limited by shares. The new name will be JAB CREATIVE PTY. LTD. ACN 088 864 402.

NEXTMEDIA LIMITED ACN 003 277 727 will change to a proprietary company limited by shares. The new name will be NEXTMEDIA PTY LIMITED ACN 003 277 727.

UNION TECHNOLOGIES LIMITED

ACN 087 426 953 will change to a proprietary company limited by shares. The new name will be UNION TECHNOLOGIES PTY. LTD. ACN 087 426 953.