



Commonwealth of Australia



ASIC

Australian Securities &
Investments Commission

Commonwealth of Australia Gazette

No. ASIC 14A/03, Tuesday, 8 April 2003

Published by ASIC

ASIC Gazette

Contents

Notices under the Corporations Act 2001

03/0244

ISSN 1445-6060 (Online version)
ISSN 1445-6079 (CD-ROM version)

Available from www.asic.gov.au
Email gazette.publisher@asic.gov.au

© Commonwealth of Australia, 2003

This work is copyright. Apart from any use permitted under the *Copyright Act 1968*, all rights are reserved. Requests for authorisation to reproduce, publish or communicate this work should be made to: Gazette Publisher, Australian Securities and Investment Commission, GPO Box 5179AA, Melbourne Vic 3001

03 / 0244

**Australian Securities and Investments Commission
Corporations Act 2001 — Paragraph 911A(2)(1) — Exemption**

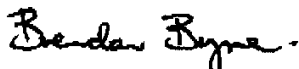
Under paragraph 911A(2)(1) of the *Corporations Act 2001* (the "Act") the Australian Securities and Investments Commission exempts a person who makes an unsolicited offer to purchase a financial product from another person other than through a licensed financial market, from the requirement to hold an Australian financial services license for the making of the offer where:

- (1) the making of the offer constitutes the provision of a financial service only because of subregulation 7.1.33C(1) of the *Corporations Regulations 2001*; and
- (2) the offer is:
 - (a) to buy back shares under a buy-back authorised by section 257A of the Act that is not an on-market buy-back; or
 - (b) made under a compromise or arrangement approved by the Court under Part 5.1 of the Act; or
 - (c) to acquire securities under an off-market bid; or
 - (d) to buy out securities under Chapter 6A of the Act; or
 - (e) for the avoidance of doubt:
 - (i) to acquire shares from a dissenting shareholder under section 414 of the Act; or
 - (ii) to compulsorily acquire securities under Chapter 6A of the Act.

Commencement

This instrument commences on the day of Gazettal.

Dated this 8th day of April 2003.



Signed by Brendan Byrne
as a delegate of the Australian Securities and Investments Commission