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ASIC

Australian Securities &
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Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declarations

01/1656

Pursuant to subsection 655A(1) of the Corporations Law ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act shall apply in relation to the persons described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsections:

"(6B) If a Put Warrant issuer:

- (a) has a relevant interest in or voting power in relation to a security because:
 - (i) the Put Warrant holder has an option, under the terms of the Put Warrant, to require the Put Warrant issuer to acquire or purchase the security; or
 - (ii) under the Put Warrant or a trust securing the obligations of the issuer or holder under the Put Warrant, the Put Warrant Issuer can exercise power to control the voting or disposal of the security if:
 - (A) the Put Warrant expires unexercised or the option forming part of the Put Warrant is exercised;
 - (B) the Put Warrant issuer enforces the terms of the trust; or
 - (C) the Put Warrant holder defaults under the Put Warrant; and
- (b) has no power to control voting or disposal of the security other than as described in subsection 609(6B)(a),

then that particular relevant interest in, or voting power in relation to, the security shall be disregarded until the Put Warrant issuer has the power to control the voting or disposal of the security when:

- (c) the Put Warrant expires or the option forming part of the Put Warrant is exercised or is allowed to mature; or
 - (d) the Put Warrant issuer enforces the terms of the trust; or
 - (e) the Put Warrant holder defaults.
- (6C) If a Put Warrant issuer has a relevant interest in, or voting power in relation to, a security because the Put Warrant issuer has the power to control the voting or disposal of the security under paragraphs (c), (d) or (e) of subsection (6B), the Put Warrant issuer is taken to acquire a relevant interest in an issued voting share at that time, by a transaction in relation to the security.
- (6D) For the purposes of this Section:
- (a) A "Put Warrant" is a Put Warrant in relation to Equity Securities for the purposes of the Business Rules of the Australian Stock Exchange Limited which:
 - (i) was issued pursuant to an Offering Circular in accordance with the Business Rules of the Australian Stock Exchange Limited; and
 - (ii) has been admitted to trading status in accordance with the Business Rules of the Australian Stock Exchange Limited.
 - (b) A "Put Warrant issuer" is a person who has issued a Put Warrant.
 - (c) A "Put Warrant holder" is a person who has a legal or equitable interest in a Put warrant.

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- (d) "Offering Circular" has the same meaning as is given in the Business Rules of the Australian Stock Exchange Limited.
- (e) A Put Warrant is exercised when it would be regarded as having been exercised under the terms of issue of the Put Warrant.

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the persons referred to in Schedule A, in the case referred to in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following subsection:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsections 609(6B)."

Schedule A

- (1) Macquarie Bank Limited, ACN 008 583 542, as the issuer of an instalment warrant pursuant to an offering circular for 10 Series of Macquarie Instalments dated 22 August 2001 which is substantially in the form of that provided to ASIC on 13 August 2001 being a put warrant over shares of companies and interests in managed investment schemes listed on a stock market of the Australian Stock Exchange Limited referred to in Schedule C (each an "Instalment Warrant").
- (2) A person who acquires and holds an Instalment Warrant, for the period the person holds the Instalment Warrant.
- (3) Any person who, but for this instrument, would have a relevant interest in, or voting power in relation to, any securities as a result of a person acquiring or holding an Instalment Warrant.

Schedule B

The calculation of the relevant interest in, or voting power in relation to, securities of the persons described in Schedule A.

Schedule C

- Aristocrat Leisure Limited
- Amcor Limited
- ERG Limited
- MIM Holdings Limited
- Origin Energy Limited
- Seven Network Limited
- streetTRACKS S&P/ASX 50 Fund
- streetTRACKS S&P/ASX 200 Fund
- Wesfarmers Limited
- Westfield Holdings Limited

Dated: 24 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declarations

01/1657

Pursuant to subsection 655A(1) of the Corporations Law ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act shall apply in relation to the persons described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsections:

"(6B) If a Put Warrant issuer:

- (a) has a relevant interest in or voting power in relation to a security because:
 - (i) the Put Warrant holder has an option, under the terms of the Put Warrant, to require the Put Warrant issuer to acquire or purchase the security; or
 - (ii) under the Put Warrant or a trust securing the obligations of the issuer or holder under the Put Warrant, the Put Warrant Issuer can exercise power to control the voting or disposal of the security if:
 - (A) the Put Warrant expires unexercised or the option forming part of the Put Warrant is exercised;
 - (B) the Put Warrant issuer enforces the terms of the trust; or
 - (C) the Put Warrant holder defaults under the Put Warrant; and
- (b) has no power to control voting or disposal of the security other than as described in subsection 609(6B)(a),

then that particular relevant interest in, or voting power in relation to, the security shall be disregarded until the Put Warrant issuer has the power to control the voting or disposal of the security when:

- (c) the Put Warrant expires or the option forming part of the Put Warrant is exercised or is allowed to mature; or
 - (d) the Put Warrant issuer enforces the terms of the trust; or
 - (e) the Put Warrant holder defaults.
- (6C) If a Put Warrant issuer has a relevant interest in, or voting power in relation to, a security because the Put Warrant issuer has the power to control the voting or disposal of the security under paragraphs (c), (d) or (e) of subsection (6B), the Put Warrant issuer is taken to acquire a relevant interest in an issued voting share at that time, by a transaction in relation to the security.

(6D) For the purposes of this Section:

- (a) A "Put Warrant" is a Put Warrant in relation to Equity Securities for the purposes of the Business Rules of the Australian Stock Exchange Limited which:
 - (i) was issued pursuant to an Offering Circular in accordance with the Business Rules of the Australian Stock Exchange Limited; and
 - (ii) has been admitted to trading status in accordance with the Business Rules of the Australian Stock Exchange Limited.
- (b) A "Put Warrant issuer" is a person who has issued a Put Warrant.
- (c) A "Put Warrant holder" is a person who has a legal or equitable interest in a Put warrant.

01/1657

- (d) "Offering Circular" has the same meaning as is given in the Business Rules of the Australian Stock Exchange Limited.
- (e) A Put Warrant is exercised when it would be regarded as having been exercised under the terms of issue of the Put Warrant.

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the persons referred to in Schedule A, in the case referred to in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following subsection:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsections 609(6B)."

Schedule A

- (1) Macquarie Bank Limited, ACN 008 583 542, as the issuer of an instalment warrant pursuant to an offering circular for 10 Series of Macquarie Instalments dated 22 August 2001 which is substantially in the form of that provided to ASIC on 13 August 2001 being a put warrant over shares of companies and interests in managed investment schemes listed on a stock market of the Australian Stock Exchange Limited referred to in Schedule C (each an "Instalment Warrant").
- (2) A person who acquires and holds an Instalment Warrant, for the period the person holds the Instalment Warrant.
- (3) Any person who, but for this instrument, would have a relevant interest in, or voting power in relation to, any securities as a result of a person acquiring or holding an Instalment Warrant.

Schedule B

The calculation of the relevant interest in, or voting power in relation to, securities of the persons described in Schedule A.

Schedule C

- Aristocrat Leisure Limited
- Amcor Limited
- ERG Limited
- MIM Holdings Limited
- Origin Energy Limited
- Seven Network Limited
- streetTRACKS S&P/ASX 50 Fund
- streetTRACKS S&P/ASX 200 Fund
- Wesfarmers Limited
- Westfield Holdings Limited

Dated: 24 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declaration

Pursuant to subsection 655A(1) of the Corporations Law ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsection:

"(6A) Where:

- (a) warrants in relation to voting shares or interests in a company are issued and admitted to trading status in accordance with the Business Rules of ASX;
- (b) a person (the "trustee") holds securities on trust for the purpose of satisfying the obligations of the issuer of the warrants;
- (c) subsection (2) does not apply to the trustee's relevant interest in the securities because:
 - (i) the trustee has a discretion to make decisions in relation to the securities if the issuer or holder of the warrants becomes insolvent or breaches a term of the warrants; or
 - (ii) a beneficiary under the trust has a relevant interest in securities because of a presently enforceable and conditional right, being a term of the warrants; and
- (d) the trustee's discretion in relation to the securities is limited to that referred to in paragraph (c)(i);

disregard the relevant interest or voting power of the trustee in those securities."

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the person referred to in Schedule A, in the case describe in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsection 609(6A)."

Schedule A

Belike Nominees Pty Limited, ACN 008 604 966, as security trustee ("Trustee") in relation to instalment warrants issued by Macquarie Bank Limited, ACN 008 583 542 ("Issuer"), for the purposes of securing the obligations of the Issuer and the holder of warrants, being warrants:

- (a) issued pursuant to an offering circular for 10 Series of Macquarie Instalments which is substantially in the form of the offering circular provided to ASIC on 13 August 2001 over shares of companies and interests in managed investment schemes referred to in Schedule C;
- (b) over shares of companies and interests in a managed investment scheme listed on a stock market of the Australian Stock Exchange Limited ("Securities"); and
- (c) approved for admission to trading status on a stock market of the Australian Stock Exchange Limited at the time of the issue of the warrants.

Schedule B

The calculation of the relevant interest in, or voting power in relation to, the Securities.

Schedule C

01/1658

- Aristocrat Leisure Limited
- Amcor Limited
- ERG Limited
- MIM Holdings Limited
- Origin Energy Limited
- Seven Network Limited
- streetTRACKS S&P/ASX 50 Fund
- streetTRACKS S&P/ASX 200 Fund
- Wesfarmers Limited
- Westfield Holdings Limited

Dated: 24 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

01 / 1659

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declaration**

Pursuant to Subsection 655A(1) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsection:

"(6A) Where:

- (a) warrants in relation to voting shares or interests in a company are issued and admitted to trading status in accordance with the Business Rules of ASX;
- (b) a person (the "trustee") holds securities on trust for the purpose of satisfying the obligations of the issuer of the warrants;
- (c) subsection (2) does not apply to the trustee's relevant interest in the securities because:
 - (i) the trustee has a discretion to make decisions in relation to the securities if the issuer or holder of the warrants becomes insolvent or breaches a term of the warrants; or
 - (ii) a beneficiary under the trust has a relevant interest in securities because of a presently enforceable and conditional right, being a term of the warrants; and
- (d) the trustee's discretion in relation to the securities is limited to that referred to in paragraph (c)(i);

disregard the relevant interest or voting power of the trustee in those securities."

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the person referred to in Schedule A, in the case describe in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsection 609(6A)."

Schedule A

Belike Nominees Pty Limited, ACN 008 604 966, as security trustee ("Trustee") in relation to instalment warrants issued by Macquarie Bank Limited, ACN 008 583 542 ("Issuer"), for the purposes of securing the obligations of the Issuer and the holder of warrants, being warrants:

- (a) issued pursuant to an offering circular for 24 Series of Macquarie Hot Instalments which is substantially in the form of the offering circular provided to ASIC on 13 August 2001 over shares of companies or interests in a managed investment scheme referred to in Schedule C;
- (b) over shares of companies and interests in managed investment schemes listed on a stock market of the Australian Stock Exchange Limited ("Securities"); and
- (c) approved for admission to trading status on a stock market of the Australian Stock Exchange Limited at the time of the issue of the warrants.

Schedule B

The calculation of the relevant interest in, or voting power in relation to, the Securities.

Schedule C

01/1659

- Australian Gas Light Company (The)
- AMP Limited
- Australia and New Zealand Banking Group Limited
- BHP Limited
- Commonwealth Bank of Australia
- Coles Myer Limited
- John Fairfax Holdings Limited
- Foster's Group Limited
- Lend Lease Corporation Limited
- Macquarie Infrastructure Group
- National Australia Bank Limited
- The News Corporation Limited
- Normandy Mining Limited
- Rio Tinto Limited
- Santos Limited
- St George Bank Limited
- Suncorp-Metway Limited
- streetTRACKS S&P/ASX 50 Fund
- streetTRACKS S&P/ASX 200 Fund
- Telstra Corporation Limited
- Westpac Banking Corporation
- WMC Limited
- Woolworths Limited
- Woodside Petroleum Limited

Dated: 24 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declarations

Pursuant to subsection 655A(1) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act shall apply in relation to the persons described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsections:

"(6B) If a Put Warrant issuer:

- (a) has a relevant interest in or voting power in relation to a security because:
 - (i) the Put Warrant holder has an option, under the terms of the Put Warrant, to require the Put Warrant issuer to acquire or purchase the security; or
 - (ii) under the Put Warrant or a trust securing the obligations of the issuer or holder under the Put Warrant, the Put Warrant Issuer can exercise power to control the voting or disposal of the security if:
 - (A) the Put Warrant expires unexercised or the option forming part of the Put Warrant is exercised;
 - (B) the Put Warrant issuer enforces the terms of the trust; or
 - (C) the Put Warrant holder defaults under the Put Warrant; and
- (b) has no power to control voting or disposal of the security other than as described in subsection 609(6B)(a),

then that particular relevant interest in, or voting power in relation to, the security shall be disregarded until the Put Warrant issuer has the power to control the voting or disposal of the security when:

- (c) the Put Warrant expires or the option forming part of the Put Warrant is exercised or is allowed to mature; or
- (d) the Put Warrant issuer enforces the terms of the trust; or
- (e) the Put Warrant holder defaults.

(6C) If a Put Warrant issuer has a relevant interest in, or voting power in relation to, a security because the Put Warrant issuer has the power to control the voting or disposal of the security under paragraphs (c), (d) or (e) of subsection (6B), the Put Warrant issuer is taken to acquire a relevant interest in an issued voting share at that time, by a transaction in relation to the security.

(6D) For the purposes of this Section:

- (a) A "Put Warrant" is a Put Warrant in relation to Equity Securities for the purposes of the Business Rules of the Australian Stock Exchange Limited which:
 - (i) was issued pursuant to an Offering Circular in accordance with the Business Rules of the Australian Stock Exchange Limited; and
 - (ii) has been admitted to trading status in accordance with the Business Rules of the Australian Stock Exchange Limited.
- (b) A "Put Warrant issuer" is a person who has issued a Put Warrant.
- (c) A "Put Warrant holder" is a person who has a legal or equitable interest in a Put warrant.

- (d) "Offering Circular" has the same meaning as is given in the Business Rules of the Australian Stock Exchange Limited.
- (e) A Put Warrant is exercised when it would be regarded as having been exercised under the terms of issue of the Put Warrant.

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the persons referred to in Schedule A, in the case referred to in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following subsection:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsections 609(6B)."

Schedule A

- (1) Macquarie Bank Limited, ACN 008 583 542, as the issuer of an instalment warrant pursuant to an offering circular for 24 Series of Macquarie Hot Instalments which is substantially in the form of the offering circular provided to ASIC on 13 August 2001 being a put warrant over shares of companies and interests in managed investment schemes listed on a stock market of the Australian Stock Exchange Limited (each an "Instalment Warrant").
- (2) A person who acquires and holds an Instalment Warrant, for the period the person holds the Instalment Warrant.
- (3) Any person who, but for this instrument, would have a relevant interest in, or voting power in relation to, any securities as a result of a person acquiring or holding an Instalment Warrant.

Schedule B

The calculation of the relevant interest in, or voting power in relation to, shares of the persons described in Schedule A.

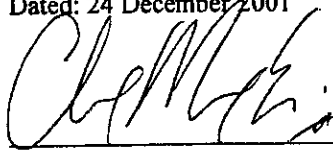
Schedule C

- Australian Gas Light Company (The)
- AMP Limited
- Australia and New Zealand Banking Group Limited
- BHP Limited
- Commonwealth Bank of Australia
- Coles Myer Limited
- John Fairfax Holdings Limited
- Foster's Group Limited
- Lend Lease Corporation Limited
- Macquarie Infrastructure Group
- National Australia Bank Limited
- The News Corporation Limited
- Normandy Mining Limited
- Rio Tinto Limited
- Santos Limited
- St George Bank Limited
- Suncorp-Metway Limited
- streetTRACKS S&P/ASX 50 Fund
- streetTRACKS S&P/ASX 200 Fund
- Telstra Corporation Limited
- Westpac Banking Corporation

01/1660

- WMC Limited
- Woolworths Limited
- Woodside Petroleum Limited

Dated: 24 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declaration

Pursuant to subsection 655A(1) of the Corporations Law ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsection:

"(6A) Where:

- (a) warrants in relation to voting shares or interests in a company are issued and admitted to trading status in accordance with the Business Rules of ASX;
- (b) a person (the "trustee") holds securities on trust for the purpose of satisfying the obligations of the issuer of the warrants;
- (c) subsection (2) does not apply to the trustee's relevant interest in the securities because:
 - (i) the trustee has a discretion to make decisions in relation to the securities if the issuer or holder of the warrants becomes insolvent or breaches a term of the warrants; or
 - (ii) a beneficiary under the trust has a relevant interest in securities because of a presently enforceable and conditional right, being a term of the warrants; and
- (d) the trustee's discretion in relation to the securities is limited to that referred to in paragraph (c)(i);

disregard the relevant interest or voting power of the trustee in those securities."

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the person referred to in Schedule A, in the case describe in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsection 609(6A)."

Schedule A

Belike Nominees Pty Limited, ACN 008 604 966, as security trustee ("Trustee") in relation to instalment warrants issued by Macquarie Bank Limited, ACN 008 583 542 ("Issuer"), for the purposes of securing the obligations of the Issuer and the holder of warrants, being warrants:

- (a) issued pursuant to an offering circular for 14 Series of Macquarie Instalments which is substantially in the form of the offering circular provided to ASIC on 6 December 2001 over shares of companies referred to in Schedule C;
- (b) over shares of companies and interests in managed investment schemes listed on a stock market of the Australian Stock Exchange Limited ("Securities"); and
- (c) approved for admission to trading status on a stock market of the Australian Stock Exchange Limited at the time of the issue of the warrants.

Schedule B

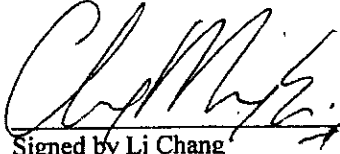
The calculation of the relevant interest in, or voting power in relation to, the Securities.

Schedule C

01/1661

- Australia and New Zealand Banking Group Limited
- BHP Billiton Limited
- Brambles Industries Limited
- Commonwealth Bank of Australia
- Foster's Group Limited
- Lend Lease Corporation Limited
- Macquarie Infrastructure Group
- National Australia Bank Limited
- The News Corporation Limited
- Qantas Airways Limited
- Santos Limited
- Suncorp-Metway Limited
- Telstra Corporation Limited
- Westpac Banking Corporation

Dated: 24 December 2001



Signed by Li Chang

as a delegate of the Australian Securities and Investments Commission

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Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declarations

Pursuant to subsection 655A(1) of the Corporations Law ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act shall apply in relation to the persons described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsections:

"(6B) If a Put Warrant issuer:

- (a) has a relevant interest in or voting power in relation to a security because:
 - (i) the Put Warrant holder has an option, under the terms of the Put Warrant, to require the Put Warrant issuer to acquire or purchase the security; or
 - (ii) under the Put Warrant or a trust securing the obligations of the issuer or holder under the Put Warrant, the Put Warrant Issuer can exercise power to control the voting or disposal of the security if:
 - (A) the Put Warrant expires unexercised or the option forming part of the Put Warrant is exercised;
 - (B) the Put Warrant issuer enforces the terms of the trust; or
 - (C) the Put Warrant holder defaults under the Put Warrant; and
- (b) has no power to control voting or disposal of the security other than as described in subsection 609(6B)(a),

then that particular relevant interest in, or voting power in relation to, the security shall be disregarded until the Put Warrant issuer has the power to control the voting or disposal of the security when:

- (c) the Put Warrant expires or the option forming part of the Put Warrant is exercised or is allowed to mature; or
- (d) the Put Warrant issuer enforces the terms of the trust; or
- (e) the Put Warrant holder defaults.

(6C) If a Put Warrant issuer has a relevant interest in, or voting power in relation to, a security because the Put Warrant issuer has the power to control the voting or disposal of the security under paragraphs (c), (d) or (e) of subsection (6B), the Put Warrant issuer is taken to acquire a relevant interest in an issued voting share at that time, by a transaction in relation to the security.

(6D) For the purposes of this Section:

- (a) A "Put Warrant" is a Put Warrant in relation to Equity Securities for the purposes of the Business Rules of the Australian Stock Exchange Limited which:
 - (i) was issued pursuant to an Offering Circular in accordance with the Business Rules of the Australian Stock Exchange Limited; and
 - (ii) has been admitted to trading status in accordance with the Business Rules of the Australian Stock Exchange Limited.
- (b) A "Put Warrant issuer" is a person who has issued a Put Warrant.
- (c) A "Put Warrant holder" is a person who has a legal or equitable interest in a Put warrant.

- (d) "Offering Circular" has the same meaning as is given in the Business Rules of the Australian Stock Exchange Limited.
- (e) A Put Warrant is exercised when it would be regarded as having been exercised under the terms of issue of the Put Warrant.

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the persons referred to in Schedule A, in the case referred to in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following subsection:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsections 609(6B)."

Schedule A

- (1) Macquarie Bank Limited, ACN 008 583 542, as the issuer of an instalment warrant pursuant to an offering circular for 14 Series of Macquarie Instalments dated 6 December 2001 which is substantially in the form of that provided to ASIC on 6 December 2001 being a put warrant over shares of companies and interests in managed investment schemes listed on a stock market of the Australian Stock Exchange Limited referred to in Schedule C (each an "Instalment Warrant").
- (2) A person who acquires and holds an Instalment Warrant, for the period the person holds the Instalment Warrant.
- (3) Any person who, but for this instrument, would have a relevant interest in, or voting power in relation to, any securities as a result of a person acquiring or holding an Instalment Warrant.

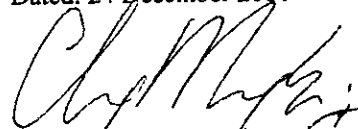
Schedule B

The calculation of the relevant interest in, or voting power in relation to, securities of the persons described in Schedule A.

Schedule C

- Australia and New Zealand Banking Group Limited
- BHP Billiton Limited
- Brambles Industries Limited
- Commonwealth Bank of Australia
- Foster's Group Limited
- Lend Lease Corporation Limited
- Macquarie Infrastructure Group
- National Australia Bank Limited
- The News Corporation Limited
- Qantas Airways Limited
- Santos Limited
- Suncorp-Metway Limited
- Telstra Corporation Limited
- Westpac Banking Corporation

Dated: 24 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

01/1663

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsections 655A(1) and 673(1) - Declaration**

Pursuant to subsection 655A(1) of the Corporations Law ("Act"), the Australian Securities and Investments Commission ("ASIC") declares that Chapter 6 of the Act applies to the person described in Schedule A, in the case referred to in Schedule B, as if section 609 of the Act were modified or varied by inserting after subsection 609(6) the following subsection:

"(6A) Where:

- (a) warrants in relation to voting shares or interests in a company are issued and admitted to trading status in accordance with the Business Rules of ASX;
- (b) a person (the "trustee") holds securities on trust for the purpose of satisfying the obligations of the issuer of the warrants;
- (c) subsection (2) does not apply to the trustee's relevant interest in the securities because:
 - (i) the trustee has a discretion to make decisions in relation to the securities if the issuer or holder of the warrants becomes insolvent or breaches a term of the warrants; or
 - (ii) a beneficiary under the trust has a relevant interest in securities because of a presently enforceable and conditional right, being a term of the warrants; and
- (d) the trustee's discretion in relation to the securities is limited to that referred to in paragraph (c)(i);

disregard the relevant interest or voting power of the trustee in those securities."

And pursuant to subsection 673(1) of the Act ASIC declares that Chapter 6C of the Act applies to the person referred to in Schedule A, in the case describe in Schedule B, as if section 671B of the Act were modified or varied by inserting after subsection 671B(7) the following:

"(7A) For the purposes of this section and of the definition of "substantial holding" in section 9, disregard any relevant interest or voting power in securities which is disregarded for the purposes of Chapter 6 because of subsection 609(6A)."

Schedule A

Belike Nominees Pty Limited, ACN 008 604 966, as security trustee ("Trustee") in relation to instalment warrants issued by Macquarie Bank Limited, ACN 008 583 542 ("Issuer"), for the purposes of securing the obligations of the Issuer and the holder of warrants, being warrants:

- (a) issued pursuant to an offering circular for 10 Series of Macquarie Instalments which is substantially in the form of the offering circular provided to ASIC on 13 August 2001 over shares of companies and interests in managed investment schemes referred to in Schedule C;
- (b) over shares of companies and interests in a managed investment scheme listed on a stock market of the Australian Stock Exchange Limited ("Securities"); and
- (c) approved for admission to trading status on a stock market of the Australian Stock Exchange Limited at the time of the issue of the warrants.

Schedule B

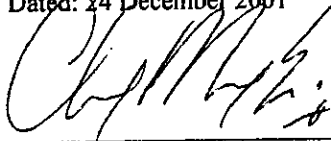
The calculation of the relevant interest in, or voting power in relation to, the Securities.

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Schedule C

- Aristocrat Leisure Limited
- Amcor Limited
- ERG Limited
- MIM Holdings Limited
- Origin Energy Limited
- Seven Network Limited
- streetTRACKS S&P/ASX 50 Fund
- streetTRACKS S&P/ASX 200 Fund
- Wesfarmers Limited
- Westfield Holdings Limited

Dated: 24 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

0 1 / 1 6 6 4

**Australian Securities and Investments Commission
Corporations Act 2001
Subsection 741(1) – Declaration**

Pursuant to subsection 741(1) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission exempts the persons referred to in Schedule A in the case referred to in Schedule B from subsections 707(3) and (4) of the Act on the condition specified in Schedule C.

Schedule A

Goldfields Limited, ACN 008 560 978, ("Goldfields"), every director of Goldfields and sellers of Goldfields shares in a class of shares referred to in Schedule C.

Schedule B

An offer of Goldfields shares for sale within 12 months after their issue, with such issue being in accordance with a Deed Poll entered into by Goldfields on 9 November 2001 pursuant to which Goldfields undertakes to perform certain of its obligations under a Merger Implementation Agreement between Delta Gold Limited, ACN 002 527 899 ("Delta") and Goldfields following Court approval of a Part 5.1 Scheme of Arrangement between Delta and its members.

Schedule C

All Goldfields shares to be issued in accordance with the Deed Poll referred to in Schedule B are in a class of shares that are listed on a stock market of the Australian Stock Exchange Limited.

Dated: 11 December 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001
Subsections 283GA(1) and 741(1) – Exemptions

01/1665

Pursuant to subsection 283GA(1) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission ("ASIC") exempts the person described in Schedule A in the case specified in Schedule B from Parts 2L.1, 2L.2, 2L.3, 2L.4, 2L.5 and 2L.6 of the Act on the conditions specified in Schedule C for as long as they are met.

And pursuant to subsection 741(1) of the Act, ASIC exempts the person described in Schedule A in the case specified in Schedule B from Parts 6D.2 and 6D.3 of the Act on the conditions specified in Schedule C for as long as they are met.

Schedule A

CU Treasury Pty Limited, ACN 098 849 935 ("CU Treasury").

Schedule B


An offer of debentures by CU Treasury ("Debentures") to:

- (a) a person who is at the time of the offer a partner of the law firm trading in Australia as Clayton Utz ("Partner");
- (b) a nominee of a Partner who is a spouse, parent, brother, sister, or child of a Partner ("Close Relative"); or
- (c) a nominee of a Partner which is a body corporate in which the Partner or a Close Relative has, or any two or more Partners and Close Relatives together have, a controlling interest.

Schedule C

1. All amounts deposited or lent under the Debentures are at all times restricted in use to the provision and supply of financing the law firm trading in Australia as Clayton Utz or to any entity controlled by the Firm and which provides legal practice related facilities to the Firm ("Firm").
2. The Firm must ensure a loan agreement is executed between CU Treasury and the person referred to in paragraphs (a), (b) or (c) of Schedule B which:
 - (a) prohibits the issue or transfer of Debentures to any person other than a person referred to in paragraphs (a), (b) or (c) of Schedule B; and
 - (b) restricts the use of all amounts deposited or lent under the Debentures to the provision and supply of financing to the Firm or to any entity controlled by the Firm and which provides legal practice related facilities to the Firm.

Dated: 27 November 2001



Signed by Li Chang
as a delegate of the Australian Securities and Investments Commission

**Australian Securities and Investments Commission
Corporations Act 2001- Subsection 741(1) - Declaration**


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Pursuant to subsection 741(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") hereby declares that Division 2 of Part 6D.2 of the Act applies in relation to the securities referred to in Schedule A as if subsections 707(3) and (4) of the Act were omitted.

SCHEDULE A

Fully paid and partly paid ordinary shares in the capital of Southern Pacific Petroleum N.L. ABN 36 008 460 366 issued in connection with a scheme of arrangement between Central Pacific Minerals N.L. ABN 14 008 460 651 and the holders of equivalent fully paid and partly paid ordinary shares in Central Pacific Minerals N.L., substantially in the same form of the scheme of arrangement lodged with ASIC on 16 November 2001.

Dated this 17th day of December 2001.



Signed by Diane Mary Binstead

Delegate of the Australian Securities and Investments Commission



02 / 0043

Corporations (Exempt Stock Market — Sugar Terminals Limited) Declaration 2002

I, IAN GORDON CAMPBELL, Parliamentary Secretary to the Treasurer, make this Declaration under subsection 771 (1) of the *Corporations Act 2001*.

Dated 8 / 1 / 2002



Parliamentary Secretary to the Treasurer

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1 Name of Declaration

This Declaration is the *Corporations (Exempt Stock Market — Sugar Terminals Limited) Declaration 2002*.

2 Commencement

This Declaration commences when it is made.

3 Definitions

In this Declaration:

Act means the *Corporations Act 2001*.

issuer means Sugar Terminals Limited (ACN 084 059 601).

market participant means a person who makes, or who has made, an offer to buy or sell relevant securities through the STL stock market.

operator means ABN AMRO Morgans Limited (ACN 010 669 726).

relevant securities means 'G' class shares issued by the issuer while the issuer is not a listed corporation.

risk disclosure statement means a statement, contained in a schedule to the rules, about the disclosure of risks associated with the STL stock market.

rules means the rules dated 29 August 2001 for the conduct of the STL stock market, as amended from time to time.

STL stock market means the stock market in relevant securities, conducted by the issuer and the operator.

supervisor means:

- (a) the person appointed under subsection 6 (1); or
- (b) if there is no appointment in force under that subsection, PriceWaterhouseCoopers, Chartered Accountants.

supervisor agreement means the agreement between the operator and the supervisor dated 13 August 2001.

Note For the definitions of *ASIC*, *ASX*, *dealers licence*, *disclosing entity*, *listed corporation*, *lodge*, *securities exchange* and *stock market*, see section 9 of the Act.

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Section 8

4 Application

This Declaration applies to relevant securities while the issuer is not a listed corporation.

5 Declaration

The STL stock market is, subject to the conditions specified in this Declaration, an exempt stock market.

6 Supervisor

- (1) The operator may, in writing, appoint a person as supervisor.
- (2) The operator must not appoint a person as supervisor unless:
 - (a) the operator reasonably considers that the person is:
 - (i) appropriately qualified to act as the supervisor; and
 - (ii) independent of the issuer; and
 - (b) ASIC has approved the proposed appointment in writing.
- (3) If an appointment is terminated for a reason other than as a result of a direction from ASIC to do so, the operator must:
 - (a) notify ASIC immediately, in writing, of the termination; and
 - (b) as soon as practicable after the termination, make a new appointment.
- (4) If ASIC:
 - (a) gives to the supervisor a written direction that the supervisor agreement must terminate on a particular date; and
 - (b) gives to the operator notice that it has given such a direction to the supervisor;the supervisor agreement terminates on that date.

7 Function of supervisor

The supervisor must monitor the compliance of the issuer, the operator and the market participants with the Act, this Declaration and the rules.

Note Other sections of this Declaration impose specific obligations on the supervisor. See, for example, sections 15, 17 and 21.

8 Duty of market participants

A market participant must participate in the STL stock market in accordance with the rules.

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Section 9

9 Duties of issuer

- (1) The issuer must:
- (a) comply with the rules; and
 - (b) notify the operator, in writing, as soon as possible after becoming aware of information:
 - (i) that is not generally available; and
 - (ii) that a reasonable person would expect, if it were generally available, to have a material effect on the price or value of relevant securities; and
 - (iii) that is not required to be included in a prospectus or a supplementary or replacement prospectus; and
 - (c) prepare annual financial reports in accordance with the requirements in Part 2M.3 of the Act; and
 - (d) take reasonable steps to ensure that any employee, contractor or agent of the issuer does not provide investment advice to investors or potential investors in relation to relevant securities; and
 - (e) notify ASIC and the operator, in writing, of a breach of the Act, this Declaration or the rules before the end of 7 days after the issuer becomes aware of the breach.
- (2) The issuer must not allow any relevant securities to be quoted on a securities exchange.

10 Duties of operator

The operator must:

- (a) comply with the following:
 - (i) the conditions of its dealers licence;
 - (ii) the rules;
 - (iii) this Declaration; and
- (b) notify ASIC and the issuer, in writing, of a breach of the Act, this Declaration or the rules before the end of 7 days after the operator becomes aware of the breach.

11 Amendment of the rules

- (1) As soon as practicable after an amendment is made to the rules, the operator must lodge with ASIC a written notice of the amendment signed by the issuer and the operator.
- (2) The notice must:
- (a) set out the text of the amendment; and
 - (b) specify the date on which the amendment was made; and
 - (c) explain the purpose of the amendment.

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Section 14

- (3) If no notice is lodged under subsection (1) before the end of 21 days after the amendment is made, the amendment ceases to have effect.
- (4) If, before the end of 28 days after notice of an amendment to the rules is lodged under subsection (1), ASIC, by written notice given to the operator, disallows the amendment, the amendment ceases to have effect for the purposes of this Declaration.

12 Conduct of STL stock market

- (1) The issuer must enter into an agreement with the operator that allows the operator to conduct the STL stock market.
- (2) Unless ASIC otherwise directs in writing, the STL stock market must be conducted by the issuer and the operator in the manner stated in:
 - (a) the rules; and
 - (b) the application to ASIC to conduct an exempt stock market for the purposes of section 771 of the Act.

13 Risk disclosure statements

The operator must not accept an offer from a market participant to buy or sell securities unless the operator has given a copy of the risk disclosure statement to the market participant.

14 Internal management and market systems

- (1) The issuer and the operator must establish and maintain internal management and market systems that will:
 - (a) give a reasonable level of assurance to ASIC that this Declaration will be complied with; and
 - (b) ensure that the issuer and the operator will be able to meet any liabilities that they may incur in conducting the STL stock market.
- (2) The operator must establish and maintain internal management systems that will prevent any conflict of interest arising between the operator and an authorised representative of the operator providing investment advice to a market participant.
- (3) The internal management systems mentioned in subsection (2) must comply with any guidelines prescribed from time to time by the ASX under the business rules of the ASX that relate to 'Chinese Walls'.

Note **Business rules** is defined in section 761 of the Act.

Section 15

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15 Statements to ASIC — issuer

- (1) The issuer must give to ASIC a statement, signed by or for the directors of the issuer, of:
 - (a) the extent to which the issuer has complied with this Declaration and the rules; and
 - (b) any other matter that ASIC requires the issuer, in writing, to include in the statement.
- (2) A statement must be given for each statement period, whether or not the STL stock market is conducted in that period.
- (3) If the STL stock market is not conducted in a statement period, the statement for that period must contain the words 'nil return'.
- (4) A statement must be given to ASIC before the end of 1 month after the end of the statement period for which the statement is made.
- (5) A statement must include a certificate issued by the supervisor to the effect that, in the opinion of the supervisor, the statement is accurate.
- (6) For the purposes of subsection (5), the supervisor may conduct any investigation that the supervisor considers reasonable.
- (7) In this section:

statement period means:

 - (a) the period of 12 months beginning on the day when this Declaration is made (the *first period*); and
 - (b) each period of 12 months after the end of the first period.

16 Other information to be given by issuer

- (1) The issuer must notify ASIC and the supervisor, in writing, of the occurrence of any of the following events, before the end of 7 days after the event:
 - (a) a breach by the issuer of this Declaration;
 - (b) the conviction of a director or executive officer of the issuer for an offence involving:
 - (i) fraud or dishonesty; or
 - (ii) failure to comply with the Act;
 - (c) the insolvency of a director or executive officer of the issuer.
- (2) Subsection (3) applies if the issuer reasonably believes that a person has committed, is committing or is about to commit:
 - (a) a breach of the Act, this Declaration or the rules in relation to the STL stock market; or
 - (b) any other conduct that has had, or may have, an adverse effect on a market participant or the STL stock market.

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Section 18

- (3) The issuer must give to ASIC and to the supervisor written particulars of:
 - (a) the actual or anticipated breach or conduct; and
 - (b) the grounds for believing that the breach or conduct has been, is being or is about to be, committed.
- (4) Particulars under subsection (3) must be given as soon as reasonably practicable after the issuer becomes aware of the actual or anticipated breach or conduct.

17 Statements to ASIC — operator

- (1) The operator must give to ASIC a statement, signed by or for the directors of the operator, of:
 - (a) the extent to which the operator has complied with this Declaration and the rules; and
 - (b) any other matter that ASIC requires the operator, in writing, to include in the statement.
- (2) A statement must be given for each statement period, whether or not the STL stock market is conducted in that period.
- (3) If the STL stock market is not conducted in a statement period, the statement for that period must contain the words 'nil return'.
- (4) A statement must be given to ASIC before the end of 1 month after the end of the statement period for which the statement is made.
- (5) A statement must include a certificate issued by the supervisor to the effect that, in the opinion of the supervisor, the statement is accurate.
- (6) For the purposes of subsection (5), the supervisor may conduct any investigation that the supervisor considers reasonable.
- (7) In this section:

statement period means:

 - (a) the period of 12 months beginning on the day when this Declaration is made (the *first period*); and
 - (b) each period of 12 months after the end of the first period.

18 Other information to be given by operator

- (1) The operator must notify ASIC and the supervisor, in writing, of the occurrence of any of the following events, before the end of 7 days after the event:
 - (a) a breach by the operator of this Declaration;
 - (b) the conviction of a director or executive officer of the operator for an offence involving:
 - (i) fraud or dishonesty; or
 - (ii) failure to comply with the Act;

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Section 19

- (c) the insolvency of a director or executive officer of the operator.
- (2) The operator must give to ASIC and to the supervisor written particulars of:
 - (a) any refusal by the operator to allow market participants access to the STL stock market; and
 - (b) any action taken by the operator for a breach by a market participant of the Act, this Declaration or the rules.
- (3) Particulars under subsection (2) must be given by the operator as soon as practicable after the refusal or action is taken.
- (4) Subsection (5) applies if the operator reasonably believes that a person has committed, is committing or is about to commit:
 - (a) a breach of the Act, this Declaration or the rules in relation to the STL stock market; or
 - (b) any other conduct that has had, or may have, an adverse effect on a market participant or the STL stock market.
- (5) The operator must give to ASIC and to the supervisor written particulars of:
 - (a) the actual or anticipated breach or conduct; and
 - (b) the grounds for believing that the breach or conduct has been, is being or is about to be, committed.
- (6) Particulars under subsection (5) must be given as soon as reasonably practicable after the operator becomes aware of the actual or anticipated breach or conduct.

19 Issuer or operator must take appropriate action in certain circumstances

- (1) If the issuer or the operator suspects that improper practices that may adversely affect a market participant, or the STL stock market, are occurring, or are about to occur, in the market, the issuer or the operator must take appropriate action that is in the best interests of market participants.
- (2) In subsection (1), *appropriate action* may include suspending the operation of the market under subsection 20 (1).
- (3) If the issuer or the operator takes appropriate action under subsection (1), other than the action mentioned in subsection (2), the issuer or the operator must notify ASIC in writing of the action taken, and the reasons for it, within 5 business days of the action being taken.

Note The requirement to notify ASIC of a suspension is contained in subsection 20 (2).

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Section 22

20 Suspension of operation of STL stock market

- (1) Subject to this section, the operator may suspend the operation of the STL stock market.
- (2) If the operator suspends the operation of the STL stock market because the operator suspected that improper practices that may adversely affect a market participant, or the market, were occurring, or were about to occur, in the market, the operator must notify ASIC in writing of the suspension, and the particular reasons for it, within 5 business days of the suspension.
- (3) The operator must suspend the operation of the STL stock market if directed to do so by ASIC.

21 Access by ASIC to premises and information

If a person authorised by ASIC requests information from the issuer, the operator or the supervisor, the issuer, operator or supervisor must give the information and reasonable assistance to the person, including full and free access to:

- (a) the premises where the STL stock market is conducted; and
- (b) any document relating to the STL stock market that the issuer, operator or supervisor has in its possession.

22 Termination of STL stock market

- (1) Subject to this section, the issuer may terminate the STL stock market.
- (2) Termination of the STL stock market must be in accordance with the rules.
- (3) If the issuer proposes to terminate the STL stock market, the issuer must notify ASIC in writing of the proposal, and the reasons for it, at least 5 business days before the date of the proposed termination.
- (4) The issuer must terminate the STL stock market if directed to do so by ASIC.

02/0044

**AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION
CORPORATIONS ACT 2001
SECTION 1113A - DECLARATION**

PURSUANT to subsection 1113A(1) of the Corporations Act 2001 (the Act) the Australian Securities and Investments Commission (ASIC) hereby declares that Division 3 of Part 7.13 of the Act is to apply to the non-marketable securities referred to in the Schedule as if those securities were marketable securities within the meaning of that Division.

And pursuant to subsection 1113A(2) of the Act ASIC hereby declares that Division 3 of Part 7.13 of the Act has effect in its application to the securities referred to in the Schedule as if:

1. section 1097 were modified by:
 - (a) inserting the words "(subject to subsection 1097(5))" after the word "means" in the definitions of "eligible body" and "issuing body" in subsection (1);
 - (b) inserting the following definition after the definition of "legal representative" in subsection (1):

""listed for quotation", in relation to a marketable security or marketable right that is a warrant issued in accordance with Section 8 of the Business Rules of ASX, includes admitted to trading status under those Rules;" and
 - (c) inserting the following subsection after subsection 1097(4):

"1097(5) The terms "eligible body" and "issuing body", in relation to a warrant issued in accordance with Section 8 of the Business Rules of ASX, include the Warrant-Issuer under those Rules."; and
2. section 1097A were modified by omitting subsection 1097A(4) and substituting the following subsection:

"1097A(4) For the purposes of subsections (1) and (2), marketable securities or marketable rights that are warrants issued in accordance with Section 8 of the Business Rules of ASX are taken to have stopped being listed for quotation when the warrants lose their trading status under those Rules."

Schedule

Warrants over the S&P/ASX 200 Share Price Index being warrants admitted to trading status under Section 8 of the Business Rules of ASX and issued by UBS Warburg Australia Limited ACN 008 582 705 pursuant to an Offering Circular substantially in the form of that provided to ASIC on 9 January 2002.

Dated the 11 day of January 2002


Signed by Jennifer O'Donnell
as a delegate of the Australian Securities and Investments Commission

02/0045

**AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION
CORPORATIONS ACT 2001
SECTION 1113A - DECLARATION**

PURSUANT to subsection 1113A(1) of the Corporations Act 2001 (the Act) the Australian Securities and Investments Commission (ASIC) hereby declares that Division 3 of Part 7.13 of the Act is to apply to the non-marketable securities referred to in the Schedule as if those securities were marketable securities within the meaning of that Division.

And pursuant to subsection 1113A(2) of the Act ASIC hereby declares that Division 3 of Part 7.13 of the Act has effect in its application to the securities referred to in the Schedule as if:

1. section 1097 were modified by:
 - (a) inserting the words "(subject to subsection 1097(5))" after the word "means" in the definitions of "eligible body" and "issuing body" in subsection (1);
 - (b) inserting the following definition after the definition of "legal representative" in subsection (1):

"listed for quotation", in relation to a marketable security or marketable right that is a warrant issued in accordance with Section 8 of the Business Rules of ASX, includes admitted to trading status under those Rules;"; and
 - (c) inserting the following subsection after subsection 1097(4):

"1097(5) The terms "eligible body" and "issuing body", in relation to a warrant issued in accordance with Section 8 of the Business Rules of ASX, include the Warrant-Issuer under those Rules."; and
2. section 1097A were modified by omitting subsection 1097A(4) and substituting the following subsection:

"1097A(4) For the purposes of subsections (1) and (2), marketable securities or marketable rights that are warrants issued in accordance with Section 8 of the Business Rules of ASX are taken to have stopped being listed for quotation when the warrants lose their trading status under those Rules."

Schedule

Warrants over the S&P/ASX 200 Share Price Index being warrants admitted to trading status under Section 8 of the Business Rules of ASX and issued by Citibank AG pursuant to an Offering Circular substantially in the form of that provided to ASIC on 8 January 2002.

Dated the 11 day of January 2002


Signed by Jennifer O'Donnell
as a delegate of the Australian Securities and Investments Commission

02 / 0046

**Australian Securities and Investments Commission
Corporations Act 2001 — Subsections 283GA(1), 601QA(1) and 741(1) — Exemption**

Pursuant to subsections 283GA(1) and 741(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts the persons referred to in Schedule A from Parts 2L.1, 2L.2, 2L.3, 2L.4, 2L.5, 6D.2 and 6D.3 of the Act in the case referred to in Schedule B on the conditions set out in Schedule D and for so long as those conditions are met.

And, for the avoidance of doubt, pursuant to subsection 601QA(1) of the Act ASIC hereby exempts from section 601ED of the Act, in the case of the operation of an employee share scheme which involves a contribution plan and in relation to which the exemptions referred to in the preceding paragraph are applicable, and where the conditions of those exemptions are met, each of the following persons:

- (a) each person referred to in Schedule A;
- (b) the issuer referred to in paragraph 1 of Schedule C; and
- (c) each associated body corporate of the issuer which is involved in the operation of the employee share scheme.

SCHEDULE A – PERSONS EXEMPTED

Watson Wyatt & Company Holdings, a company incorporated in Delaware, United States of America (the "issuer"), Watson Wyatt Australia Pty Limited ACN 002 415 349 and any person who makes an offer of securities for issue or sale of the kind referred to in schedule B for or on behalf of the issuer.

SCHEDULE B – CASES EXEMPTED

This exemption applies to:

- (a) an offer for issue or sale of fully paid shares, being shares in the same class as shares which at the time of the offer are quoted on the New York Stock Exchange and trading in which is not suspended ("quoted shares");
- (b) an offer for issue or sale of options over fully paid shares in the same class as quoted shares where the option is offered for no more than nominal consideration;
- (c) an issue or sale of fully paid shares in the same class as shares which at the time of issue or sale are quoted shares as a consequence of an offer of the kind referred to in paragraphs (a) or (b); and
- (d) an offer for issue or sale of units of fully paid shares, or other offer, issue or sale, which is made pursuant to the Watson Wyatt & Company Holdings 2001 Employee Stock Purchase Plan ("employee share scheme"), which employee share scheme involves an offer, issue or sale being made through a trust and which is exempted by ASIC Class Order 00/223 dated 11 March 2000 and where the conditions of that Class Order are met;

which is made pursuant to the employee share scheme which involves a contribution plan, and which meets the further requirements set out in Schedule C, but does not apply to:

- (e) an offer or grant of options for other than nominal consideration.

SCHEDULE C – FURTHER REQUIREMENTS

An offer, issue or sale to which this exemption applies must, insofar as it constitutes, includes or may result in the transfer of shares (for example through the exercise of an option), meet the following requirements:

- 1 The shares the subject of the offer or option are of the issuer, securities of which have been quoted on the New York Stock Exchange throughout the 15 month period, immediately preceding the offer, without suspension during that period exceeding in total 5 trading days.

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- 2 The offer must be extended only to persons (offerees) who at the time of the offer are full or part-time employees or directors of the issuer or of associated bodies corporate of the issuer; or of associated bodies corporate of the issuer.
- 3 The offer must be in writing (the offer document) and:
 - (a) the offer document must include or be accompanied by a copy, or a summary, of:
 - (i) the rules of the employee share scheme pursuant to which the offer is made; and
 - (ii) the terms and conditions of the contribution plan;
 - (b) if the offer document includes or is accompanied by a summary (rather than a copy) of the rules, terms and conditions referred to in paragraph (a), the offer document must include an undertaking that during the period or periods during which the offeree may acquire the shares offered or subject to the option (the offer period), the issuer (or, in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, within a reasonable period of the offeree so requesting, provide the offeree without charge with a copy of those rules, terms and conditions;
 - (c) the offer document must specify in respect of the shares offered or subject to the option:
 - (i) the acquisition price in Australian dollars of the shares;
 - (ii) where the acquisition price of the shares is denominated in a foreign currency, the Australian dollar equivalent of the acquisition price as at the time of the offer; or
 - (iii) where the acquisition price of the shares is determinable at some future time by reference to a formula, the Australian dollar or Australian dollar equivalent of the acquisition price were that formula applied as at the date of the offer;
 - (d) the offer document must include an undertaking that, and an explanation of the way in which, the issuer (or in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, during the offer period, within a reasonable period of the offeree so requesting, make available to the offeree the following information:
 - (i) the current market price (or, where that price is denominated in a foreign currency, the Australian dollar equivalent of that price) of shares in the same class as the shares offered or subject to the option; and
 - (ii) where either paragraph (c)(ii) or (iii) applies, the information referred to in that paragraph as updated to that date;
 - (e) the offer document must also state:
 - (i) the Australian ADI where contributions are held;
 - (ii) the length of time they may be held; and
 - (iii) the rate of interest payable (if any) on the contributions held in the account.
- 4 In the case of an offer of shares or options for issue, the number of shares the subject of the offer or to be received on exercise of an option when aggregated with:
 - (a) the number of shares in the same class which would be issued were each outstanding offer or option to acquire unissued shares, being an offer made or option acquired pursuant to an employee share

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scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer, to be accepted or exercised (as the case may be); and

- (b) the number of shares in the same class issued during the previous 5 years pursuant to the employee share scheme or any other employee share scheme extended only to employees or directors of the issuer and of associated bodies corporate of the issuer;

but disregarding any offer made, or option acquired or share issued by way of or as a result of:

- (c) an offer to a person situated at the time of receipt of the offer outside Australia; or
- (d) an offer that was an excluded offer or invitation within the meaning of the Corporations Law as it stood prior to the commencement of Schedule 1 to the Corporate Law Economic Reform Program Act 1999; or
- (e) an offer that did not need disclosure to investors because of section 708 of the Act;

must not exceed 5% of the total number of issued shares in that class of the issuer as at the time of the offer.

SCHEDULE D

- 1 The person making the offer (the offeror) must provide to ASIC a copy of the offer document (which need not contain details of the offer particular to the offeree such as the identity or entitlement of the offeree) and of each accompanying document not later than 7 days after the provision of that material to the offeree.
- 2 The offeror must ensure that the issuer (or, in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office), complies with any undertaking required to be made in the offer document by reason of this instrument.
- 3 Neither the issuer nor any associated body corporate of it offers the offeree any loan or other financial assistance for the purpose of, or in connection with, the acquisition of the shares to which the offer relates.

Interpretation

For the purposes of this instrument:

- 1 A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme where the terms and conditions of the contribution plan include terms and conditions to the effect that:
 - (a) all deductions from wages or salary made in connection with participation in the contribution plan must be authorised by the offeree on the same form of application which is used in respect of the offer, or on a form which is included in or accompanies the offer document;
 - (b) any contributions made by an offeree as part of the contribution plan must be held by the issuer in trust for the offeree in an account of an Australian ADI which is established and kept by the issuer solely for the purpose of depositing contribution moneys and other money paid by employees, consultants or contractors for the shares on offer under the employee share scheme;
 - (c) the offeree may elect to discontinue their participation in the contribution plan at any time and as soon as practicable after that election is made all money deposited with the Australian ADI in relation to that offeree, including any accumulated interest, must be repaid to that offeree except that an election to discontinue participation given during the period commencing five business days before the end of each Offering Period shall not be effective until the commencement of the next Offering Period.
- 2 An Offering Period is each of the quarter year periods 1 February to 30 April, 1 May to 31 July, 1 August to 31 October and 1 November to 31 January.

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- 3 A body corporate is an associated body corporate of an issuer if:
- (a) the body corporate is a related body corporate of the issuer; or
 - (b) the body corporate has voting power in the issuer of not less than 20%; or
 - (c) the issuer has voting power in the body corporate of not less than 20%;
- (applying the definition of "voting power" contained in section 610 of the Act).
- 4 The Australian dollar equivalent of a price shall be calculated by reference to the relevant exchange rate published by an Australian bank on the previous business day.
- 5 An offer under a scheme shall not be regarded as extended to a person other than an employee or director of the issuer or an associated body corporate of the issuer merely because such an employee or director may renounce an offer of shares made to them under the scheme in favour of their nominee.
- 6 An option shall be taken to have been offered or granted for nominal consideration if and only if the monetary consideration payable upon the issue of the option is not more than the lesser of:
- (a) 1 cent per option; or
 - (b) 1% of the exercise price in respect of the option.
- 7 The current market price of a share shall be taken as the price published by the New York Stock Exchange as the final price for the previous day on which the share was traded on the stock market of that exchange.

Dated the 14th day of January 2002



Signed by Vinh Huynh
as delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 — Subsection 741(1) — Exemption

02 / 0047

Pursuant to subsection 741(1) of the Corporations Act 2001 (the "Act") the Australian Securities and Investments Commission ("ASIC") hereby exempts each person in the class of persons referred to in Schedule A from Parts 6D.2 and 6D.3 of the Act in the case referred to in Schedule B on the conditions set out in Schedule C and for so long as those conditions are met.

SCHEDULE A — PERSONS EXEMPTED

Redfern Broadband Networks Inc., a company incorporated in the state of Delaware in the United States of America, and any person acting on its behalf ("issuer") and Redfern Broadband Networks Pty Limited ACN 086 149 699

SCHEDULE B — CASE

This exemption only applies to an offer or grant of options that meets each of the following requirements:

- 1 It is an offer or grant of options either without charge or for nominal consideration, being options for the issue or transfer of fully paid shares in a class of shares of a body (issuer) none of which at the time of the offer are quoted on the ASX or an approved foreign exchange.
- 2 The offer or grant must be made pursuant to an employee share scheme extended only to persons (offerees) who at the time of the offer are full or part-time employees or directors of the issuer or of associated bodies corporate of the issuer;
- 3 The offer or grant must be in writing (the offer document) and:
 - (a) the offer document must include or be accompanied by a copy, or a summary, of the rules of the employee share scheme pursuant to which the offer or grant is made;
 - (b) if the offer document includes or is accompanied by a summary (rather than a copy) of the rules of the employee share scheme, the offer document must include an undertaking that during the period or periods during which the offeree may acquire options pursuant to the employee share scheme, the issuer (or, in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will, within a reasonable period of the offeree so requesting, provide the offeree without charge with a copy of the rules of the employee share scheme; and
 - (c) the offer document must include an undertaking that, throughout the period during which options acquired pursuant to the employee share scheme may be exercised, the issuer (or in the case of an issuer which does not have a registered office in Australia, an associated body corporate of the issuer which does so have a registered office) will have available a current offer information statement or prospectus in relation to the shares the subject of those options, which offer information statement or prospectus complies with the requirements of Part 6D of the Act (subject to any relief from such requirements granted by ASIC).
- 4 The employee share scheme does not involve:
 - (a) any contribution plan; or
 - (b) any offer, issue or sale being made through a trust.

- 5 The offer is made before 31 July 2002.

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SCHEDULE C — CONDITIONS

This exemption is made on the following conditions:

- 1 The offeror must provide to ASIC a copy of the offer document (which need not contain details of the offer or grant particular to the offeree such as the identity or entitlement of the offeree) and of each accompanying document not later than 7 days after the provision of that material to the offeree.
- 2 If the offeree acquires options pursuant to the employee share scheme, the offeror must ensure that the issuer, as soon as practicable after the lodging with ASIC of an offer information statement or prospectus in relation to the shares the subject of such options, sends to the offeree either:
 - (a) a copy of that offer information statement or prospectus; or
 - (b) a statement which:
 - (i) meets the requirements of subsection 734(6) of the Act; and
 - (ii) informs the offeree of the manner in which a copy of that offer information statement or prospectus may be obtained free of charge,

provided that no such obligation shall arise if the offeree is not entitled to exercise their options before the expiry date of that offer information statement or prospectus.

Interpretation

For the purposes of this instrument:

- 1 A contribution plan is a plan under which a participating offeree may save money by regular deductions from wages or salary towards paying for shares offered for issue or sale under an employee share scheme.
- 2 A body corporate is an associated body corporate of an issuer if:
 - (a) the body corporate is a related body corporate of the issuer; or
 - (b) the body corporate has voting power in the issuer of not less than 20%; or
 - (c) the issuer has voting power in the body corporate of not less than 20%;
(applying the definition of "voting power" contained in section 610 of the Act)
- 3 An offer under a scheme shall not be regarded as extended to a person other than an employee or director of the issuer or an associated body corporate of the issuer merely because such an employee or director may renounce an offer or grant of options or shares made to them under the scheme in favour of their nominee.
- 4 An option shall be taken to have been offered or granted for nominal consideration if and only if the total value of the consideration promised in connection with the issue of the option is not more than the lesser of:
 - (a) 1 cent per option; or

02 / 0047

- (b) 1% of the exercise price in respect of the option.
- 5 Securities shall be taken to be quoted on an approved foreign exchange if and only if quoted on:
- (a) the New York Stock Exchange, the American Stock Exchange, the London Stock Exchange, the Tokyo Stock Exchange, the Frankfurt Stock Exchange, the Bourse de Paris, the Toronto Stock Exchange, the Zurich Stock Exchange, the Amsterdam Stock Exchange, the Milan Stock Exchange, the Stock Exchange of Hong Kong Ltd, the Stock Exchange of Singapore Limited, the New Zealand Stock Exchange or the Kuala Lumpur Stock Exchange (main and second Boards) provided that unless otherwise expressly stated, if any such exchange has more than one board on which securities are quoted, securities shall only be taken to be quoted on that exchange if quoted on the main board of that exchange; or
- (b) the NASDAQ National Market.

Dated the 14th day of January 2002



Signed by Susanne Date
as delegate of the Australian Securities and Investments Commission

Australian Securities & Investments Commission
Corporations Act 2001- Subsection 655A(1) - Declaration

02/0048

Pursuant to subsection 655A(1) of the Corporations Act 2001 ("Act") the Australian Securities and Investments Commission ("Commission") declares that Chapter 6 of the Act applies to the persons specified in Schedule A in the case referred to in Schedule B as if the table in subsection 633(1) was modified by omitting the words "set by the bidder under subsection (2)" from the left column in item 12 and substituting in their place the words "which is three business days prior to the date of the target's statement".


SCHEDULE A

Normandy Mining Limited (ACN 009 295 765) ("Target")

SCHEDULE B

The takeover bid by Delta Acquisition LLC (ARBN 099 040 507) for all the fully paid ordinary shares and American Depository Shares representing fully paid ordinary shares in the target in respect of which a target's statement is to be lodged with the Commission on or about the date of this instrument.

Dated this 17th day of January 2002



Signed by: Allan Bulman

As a Delegate of the Australian Securities and Investments Commission

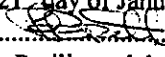
Australian Securities & Investments Commission
Corporations Act 2001 Section 824
Order Revoking Licence

02/0049

TO: Dungey Robert Keith ("the Licensee")
PO Box 777
Bendigo VIC 3552

Pursuant to paragraph 824(d) of the Corporations Act 2001, the Australian Securities and Investments Commission hereby revokes the Licence Number 13108 with effect from when this order is served on the Licensee.

Dated this 21st day of January 2002.

Signed 

Leigh-Anne Perillo, a delegate of the Australian Securities and Investments Commission

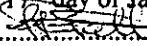
**Australian Securities & Investments Commission
Corporations Act 2001 Section 825
Order Revoking Licence**

02 / 0050

TO: Moneyskills Pty Limited, ACN: 066 965 688 ("the Licensee")
PO Box 304
Concord NSW 2138

Pursuant to paragraph 825(a) of the Corporations Act 2001, the Australian Securities and Investments Commission hereby revokes Licence Number 84036 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 17th day of January 2002.

Signed 

Leigh-Anne Perillo, a delegate of the Australian Securities and Investments Commission

**Australian Securities & Investments Commission
Corporations Law Section 825
Order Revoking Licence**

02 / 0051

TO: HUB Capital Limited, ACN: 079 956 719 ("the Licensee")
Comalco Place
12 Creek Street
BRISBANE QLD 4000

Pursuant to paragraph 825(a) of the Corporations Act, the Australian Securities and Investments Commission hereby revokes Licence Number 178537 held by the Licensee with effect from when this order is served on the Licensee.

Dated this 18th day of January 2002.

Signed

Jeffrey Albert Scott, a delegate of the Australian Securities and Investments Commission

Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 257D(4) – Exemption

02 / 0052

Pursuant to subsection 257D(4) of the Corporations Act 2001 ("the Act") the Australian Securities and Investments Commission ("ASIC") exempts the person mentioned in Schedule A from compliance with section 257D of the Act in the case referred to in Schedule B if and for so long as the conditions specified in Schedule C are met.

Schedule A

Grapevine Technologies Limited ACN 003 080 224 ("GTL")

Schedule B

A share buy-back scheme offered or to be offered to all holders of GTL shares, in or around January or February 2002 ("buy-back offers") which:

1. is in terms substantially contemplated by the draft document provided to ASIC on or about 17 January 2002;
2. includes a term that holders of GTL shares who accept the buy back offer may revoke that acceptance during the Offer Period; and
3. complies with the conditions in subsection 257B(2) of the Act, subject to subsection 257B(3) of the Act, except that GTL does not comply with paragraph (d) of subsection 257B(2) of the Act but rather buy-back agreements are entered into when GTL receives acceptances at any time during the period beginning when the buy-back offers are open for acceptance and ending when the the buy-back offers may not be accepted ("Offer Period").

Schedule C

1. The percentage of shares that GTL buys back does not exceed 36.5% of the number of votes attaching to the voting shares of GTL on issue when the buy-back offers are first open for acceptance;
2. GTL makes it a term of the buy-back offers that if, at the close of the Offer Period, GTL has received acceptances for more than the limit specified in condition 1 of this Schedule (or such lesser amount determined by GTL in accordance with its buy-back offers), then the number of shares that GTL buys back from each acceptor will be reduced for all acceptors by the same proportion (pro-rata), being the proportion needed to ensure that GTL does not exceed the limit specified in condition 1 of this Schedule (or such lesser amount determined by GTL in accordance with its buy-back offers); and
3. GTL does not hold any meeting of its shareholders during the Offer Period.

For the purpose of condition 1 of this Schedule disregard, in determining whether the proportion by which the number of each offeror's shares is reduced is the same, any difference in proportion arising from the rounding down of fractions for the purpose of ensuring that only whole numbers of shares are bought back.

Dated 18 January 2002



Signed by Steven Rice
as a delegate of the Australian Securities and Investments Commission

ADMINISTRATIVE APPEALS TRIBUNAL) No N2001/328
GENERAL ADMINISTRATIVE DIVISION)

02/0111

Re KEVIN WILLIAM FENWICK Applicant

And AUSTRALIAN SECURITIES & INVESTMENT
COMMISSION Respondent

DECISION

Tribunal : The Hon. R N J Purvis Q.C., Deputy President
Date : 14 January 2002
Place : Sydney

WHEREAS the parties have reached an agreement pursuant to section 42C(1)(a) of the *Administrative Appeals Tribunal Act 1975* as to the terms of a decision of the Tribunal that would be acceptable to the parties, being a decision as hereinafter set out, and have lodged a signed agreement with the Tribunal in accordance with section 42C(1)(b) of the Act.

AND WHEREAS the Tribunal is satisfied that the terms of a decision as herein after set out would be within the powers of the Tribunal and that it is appropriate to make a decision in accordance with those terms.

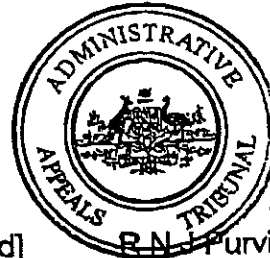
NOW in accordance with section 42C(2) of the Act the Tribunal decides that the decision of the Delegate made on 1 March 2001 is affirmed but varied by reducing the period of banning so that it ceases to have effect on 1 April 2002.

The Tribunal notes the undertaking of the Applicant to it and to the Australian Securities and Investment Commission, being:

1. Should the Applicant hold a proper authority in the future, he will not:
 - (a) recommend to his clients; or
 - (b) invite any of his clients to attend a presentation in respect of,

any products (excluding real estate) not on the recommended product list of his principal.
2. For the period of twelve months commencing on 2 April 2002, the Applicant will:
 - (a) inform (in writing) any principal by whom he is to be authorised of the fact that he was the subject of a banning order for the period 1 March 2001 to 1 April 2002, before any such authorisation is issued;

- (b) inform (in writing the Assistant Director, Financial Services, Enforcement, Australian Securities and Investments Commission, Level 18, 1 Martin Place, Sydney of any principal by whom he is authorised within seven (7) days of his being so authorised;
- (c) will comply with any policy of his principal as to "tax schemes" (A "tax scheme" being an investment a significant feature of which is a tax advantage accruing to the client, or to interests or entities associated with the client (and does not include managed funds)); and
- (d) in the event that any principal does not have a policy about "tax schemes" or the extent to which "tax schemes" should be in a client's portfolio, he shall inform the Australian Securities and Investment Commission of that circumstance by letter to the Assistant Director, Financial Services, Enforcement, Australian Securities and Investments Commission, Level 18, 1 Martin Place, Sydney.



[sgd]

R.N. Purvis
Deputy President



02 / 0112

Corporations (Exempt Futures Market) Amendment Declaration 2002 (No. 1)

I, IAN GORDON CAMPBELL, Parliamentary Secretary to the Treasurer, make this Declaration under subsection 1127 (1) of the *Corporations Act 2001*.

Dated 15 / 1 / 2002

Parliamentary Secretary to the Treasurer

1 Name of Declaration

This Declaration is the *Corporations (Exempt Futures Market) Amendment Declaration 2002 (No. 1)*.

2 Commencement

This Declaration commences when it is made.

3 Amendment of *Corporations (Exempt Futures Market) Declaration 2001*

Schedule 1 amends the *Corporations (Exempt Futures Market) Declaration 2001*.

Schedule 1 Amendments

02/0112

Schedule 1 Amendments

(section 3)

- [1] **Schedule 2, item 27**
substitute
27. JPMorgan Chase Bank

- [2] **Schedule 2, item 33**
substitute
33. J.P. Morgan Markets Australia Pty Limited

- [3] **Schedule 2, item 39**
substitute
39. J.P. Morgan Australia Limited

- [4] **Schedule 2, after item 42**
insert
42A. Goldman Sachs Australia Pty Limited

Corporations Act 2001
Subsection 164(3)

Notice is hereby given that ASIC will alter the registration details of the following companies 1 month after the publication of this notice, unless an order by a court or Administration Appeals Tribunal prevents it from doing so.

AUSAM RESOURCES NL ACN 090 935 738 will change to a public company limited by shares. The new name will be AUSAM RESOURCES LIMITED ACN 090 935 738.

CEA SHARE PTY. LTD. ACN 008 631 212 will change to a public company limited by shares. The new name will be CEA SHARE LIMITED ACN 008 631 212.

SAVANNAH MINING N.L. ACN 052 216 458 will change to a proprietary company limited by shares. The new name will be SAVANNAH MINING PTY LTD ACN 052 216 458.

WORLDSMART TECHNOLOGY LIMITED ACN 094 659 542 will change to a proprietary company limited by shares. The new name will be WORLDSMART TECHNOLOGY PTY LTD ACN 094 659 542.

BIOFUELS CORPORATION PTY LTD ACN 078 869 075 will change to a public company limited by shares. The new name will be BIOFUELS CORPORATION LTD ACN 078 869 075.

FLORACO LTD ACN 009 333 251 will change to a proprietary company limited by shares. The new name will be FLORACO PTY LTD ACN 009 333 251.

SHIELDLINERCO PTY LTD ACN 096 870 978 will change to a public company limited by shares. The new name will be SHIELDLINERCO LTD ACN 096 870 978.