

ASIC

User guide

User Administration Portal

Manage your account access (Administrators)

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Managing your account access

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout. To gain access to the portal you will need to submit an application together with your nominated administrators. You will then be sent an email with the administrators usernames, passwords and a link to the government access portal.

- The User Administration Portal enables you to manage your account access to the Government search portal and Government access portal.
- You can change your password and add a secret question and answer.
- You may also view you account profile and make changes.
- You can create and manage users for your account.
- If you need help please contact access.request@asic.gov.au.

User Administration Portal - Administrators



Government search portal

- 1. Enter your username (email address). -
- 2.
- 3.



2. Enter your password.	A	SIC Connect Portal Login	🚔 😰 Help 🛒	🧟 Quick Links 🔹
3. Select Log in .	1	Subsection Connect Fortal Login Subsection Connect Fortal Login Subsection Subsection	 Need Help Having trouble logging in? Contact your agency administrator for assistance. Learn more Information about business names Using your AUSkey with ASIC Connect 	Report a data issue ABN Lookup ASIC website Setup an alert Franchise Council of Australia Trade mark check Information brokers NZ companies Ask a question Service Availability Service Availability
You can also choose to Log in with AUSkey.		If you have an AUSkey, please sign in below.		FOLLOW US ON EWIELER ((*)) ASIC WEBCAST See more on You Tube Join us on facebook

Using this site Site Map Copyright Privacy Accessibility Contact Us

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

User Administration Portal - Administrators



Government search portal

To access the user administration portal, select **User Administration** at the bottom right of the screen.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

User Administration Portal - Administrators



Government access portal

- 1. Enter your username (email address). -
- 2. Enter your password.
- 3. Select Log in.

Note: This service is only relevant to agencies that provide updates for associations and cooperatives in their state or territory.

Note: The remainder of this guide focuses on the **User Administration Portal**.

198699696956956956956956956956		
Quick Links 🔹 🔻		
ABN Lookup		
NZ Companies Franchise Australia	ASIC Connect Government Access Portal Login	
Trade Mark Check	1 * Username	
	2 Password:	
	3 Log In Forgot Password	
	OB	

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Government access portal

To access the user administration portal, select **User Administration** at the top right of the screen.

Note: This service is only relevant to agencies that provide updates for associations and cooperatives in their state or territory.

Note: The remainder of this guide focuses on the **User Administration Portal**.

Con	nect Ag Co En St	gency: :ontact: mail: tate: <u>User</u>	BN FAIR TRADING NSV uatnsw uatnsw uatnsw@asic.gov.au New South Wales <u>Administration</u> Log ou	, t
Quick Links 🗾 🔻	Synchronise National Name Index		* Mandatory	Fields
ABN Lookup NZ Companies Franchise Australia Trade Mark Check	* Action 🔷 Add 🔷 Change 🔷 Delete <2 State New South Wales ABN Prefill data			
	Remove ABN 🔲 <2			

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.





The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

User Administration Portal - Administrators

Create users

This section shows how to create users





The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Create users

- 1. Enter the new user details.
- 2. Select **Create User** to add the user to your account.
- 3. Select **Cancel** to remove the details entered and return to the homepage

Note: Once the account is created, the user will need to activate their account via an automatic email.

Note: If the new user needs to be appointed as an administrator, the current administrator should email access.requests@asic.gov.au with new administrator details.

Note: When an administrator creates a new user account, they will need to email the password to the new user.

ASIC alian Securities & Investments Commis Velcome Steve Gre You must enter the user's email address My Account in the User ID field. This will then be used Create User as the username to log into the system. + Users You may create a new user from this page. <u>Create</u> * Indicates Required Field • Manage User ID ► Help Password First Name Confirm Password Middle Name Last Name User Disabled 1 Status User Locked Organization Phone Type Clear Clear Email Phone Number 2 Create User Cancel 3

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

This section shows how to manage user details





The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

User Administration Portal - Administrators



You will need to search for the users you would like to manage by selecting criteria from the drop-down boxes.

You can use an asterisk (*) in any field as a wildcard when searching.

To display all users select **Search User** with no criteria entered.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



You will need to search for the users you would like to manage by selecting criteria from the drop-down boxes.

- 1. Select search criteria from the drop down boxes.
- 2. Enter the criteria in the field next to the criteria.
- 3. Click on **Search User**.
- 4. Select **Clear** to remove any entered search criteria.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

User Administration Portal - Administrators



- 1. Tick the box next to the user in the **Enable** column to enable access.
- 2. Tick the box next to the user in the **Disable** column to disable access
- 3. Tick the box next to the user in the **Unlock** column to unlock access.
- 4. Select the user ID to display further information and change user details.

× _							
×							
×							
Employee Type	✓			Ļ			Delete functio
Status	\checkmark						not available a
Search User Clear					2	3	this time
Results 1-8 of 8							First Previous Next
<u>User ID</u>	<u>First Name</u>	Last Name	Status	Enable	Disable	Unlock	Delete
User ID AUGUST TEST	<u>First Name</u> Gary	Last Name Grey	Status Active	Enable	Disable	Unlock	Delete
User ID AUGUST TEST BENBUURMAN	Gary ben	Last Name Grey Street	Status Active Active	Enable	Disable		Delete
User ID AUGUST TEST BENBUURMAN K5	First Name Gary ben Mark	Grey Street High	Status Active Active Active Active	Enable	Disable	Unlock	Delete
User ID AUGUST TEST BENBUURMAN K5 KB5	First Name Gary ben Mark Klive	Last Name Grey Street High Banner	Status Active Active Active Active Active	Enable	Disable	Unlock	Delete
User ID AUGUST TEST BENBUURMAN KS KB5 KLAYS	First Name Gary ben Mark Klive Stanley	Last Name Grey Street High Banner Cooper	Status Active Active Active Active Active Disabled	Enable	Disable	Unlock	Delete
User ID AUGUST_TEST BENBUURMAN KS KBS KLAYS SANDT.ADMIN1@ASIC.GOV.AU	First Name Gary ben Mark Klive Stanley Steve	Last Name Grey Street High Banner Cooper Grey	Status Active Active Active Active Disabled Active	Enable	Disable		Delete
User ID AUGUST TEST BENBUURMAN K5 KB5 KLAYS SANDT.ADMIN1@ASIC.GOV.AU SANDT.USER1@ASIC.GOV.AU	First Name Gary ben Mark Klive Stanley Steve Mathew	Last Name Grey Grey High Banner Cooper Grey User	Status Active Active Active Active Disabled Active Active	Enable	Disable		Delete

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Change user details

This section shows how to change details for individual users



Change user details

1. Select **Edit** to change the user details.

Note: Do not edit the User ID.

- 2. Select **Disable** to disable access for the user.
- 3. Select **Change Password** to change the password for the individual user.

Note: If the user resets their password, they will be notified by email of the new password.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

User Administration Portal - Administrators

Change administrator password

This section shows how to change a password



Change password

Select **Change Password** under the Manage Your Account options.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Change password

- 1. Enter your old password.
- 2. Enter a new password.
- 3. Confirm your new password.
- 4. Select **Save** to finalise the password change.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

Account Profile

This section shows how to view or change your account profile





The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Account profile

- 1. Your current account details will be displayed.
- 2. Select **Modify Account Profile** to make any changes.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

User Administration Portal - Administrators



Account profile

Modify account profile

- 1. Enter changes in the corresponding fields.
- 2. Select **Save Profile** to record any changes.
- 3. Select **Cancel** to return to your account profile without making changes.

Aund Profile nge Password ret Q&A					
Ann Password nge Password ret Q&A	My Account	Modify Account Pre	ofile		
*Indicates Required Field Image: Sequered Field Last Name User User ID UAT1_KD Phone Type Work First Name Example Middle Name 12345678 Save Profile Cancel	Change Password	Email and User ID chan	ges must be done by an administrator		
Image: Save Profile Image: Save Profile	Secret Q&A	* Indicates Required Field			
User ID + UAT1_KD Phone Type + Work First Name Example Phone Number + 12345678 Middle Name Save Profile Cancel	• Users	Email	*	Last Name	* User
First Name * Example Phone Number * 12345678 Middle Name Save Profile Cancel) Help	User ID	* UAT1_KD	Phone Type	* Work
Save Profile Cancel		First Name	* Example	Phone Number	* 12345678
Save Profile Cancel		Middle Name			
		Save Profile	Cancel		

The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.

This section shows how to add or change your secret question and answer



Select **Secret Q&A** under the Manage Your Account options.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Select Secret Question

- Select the box next to the question you would like as your secret question.
- 2. Click **Select** to continue.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.



Provide Secret Answer

- 1. Enter the answer to your secret question.
- 2. Select **Save** to record your secret question and answer.
- 3. Select **Exit** to return to the homepage.
- 4. Select **Back** to choose another question.



The screens and data pictured in this guide are examples only. Actual screens can have minor differences in text and layout.